

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

<hr/> In re: MINING PROJECT WIND DOWN HOLDINGS, INC., (f/k/a Compute North Holdings, Inc.), <i>et al.</i> , <p style="text-align: center;">Debtors.¹</p> <hr/>	§ § § § § § § § §	Chapter 11 Case No. 22-90273 (MI) (Jointly Administered)
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**FOURTH MONTHLY FEE STATEMENT OF
MCDERMOTT WILL & EMERY LLP FOR COMPENSATION FOR SERVICES
AND REIMBURSEMENT OF EXPENSES AS COUNSEL TO THE
OFFICIAL COMMITTEE OF UNSECURED CREDITORS FOR THE PERIOD
FROM JANUARY 1, 2023 THROUGH JANUARY 31, 2023**

Name of Applicant: Authorized to Provide Professional Services to:	<u>McDermott Will & Emery LLP</u> <u>Official Committee of Unsecured Creditors</u>
Date of Retention:	<u>November 30, 2022, effective as of October 9, 2022 [ECF No. 601]</u>
Period for Which Compensation and Reimbursement Will be Sought:	<u>January 1, 2023 to January 31, 2023</u>
Total Amount of Compensation to Be Sought as Actual, Reasonable, and Necessary for the Applicable Period:	\$657,590.50

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, include: Mining Project Wind Down Holdings, Inc. (f/k/a Compute North Holdings, Inc.) (4534); Mining Project Wind Down LLC (f/k/a Compute North LLC) (7185); Mining Project Wind Down Corpus Christi LLC (f/k/a CN Corpus Christi LLC) (5551); Mining Project Wind Down Atoka LLC (f/k/a CN Atoka LLC) (4384); Mining Project Wind Down BS LLC (f/k/a CN Big Spring LLC) (4397); Mining Project Wind Down Colorado Bend LLC (f/k/a CN Colorado Bend LLC) (4610); Mining Project Wind Down Developments LLC (f/k/a CN Developments LLC) (2570); Mining Project Wind Down Equipment LLC (f/k/a CN Equipment LLC) (6885); Mining Project Wind Down King Mountain LLC (f/k/a CN King Mountain LLC) (7190); Mining Project Wind Down MDN LLC (f/k/a CN Minden LLC) (3722); Mining Project Wind Down Mining LLC (f/k/a CN Mining LLC) (5223); Mining Project Wind Down Pledgor LLC (f/k/a CN Pledgor LLC) (9871); Mining Project Wind Down Member LLC (f/k/a Compute North Member LLC) (8639); Mining Project Wind Down NC08 LLC (f/k/a Compute North NC08 LLC) (8069); Mining Project Wind Down NY09 LLC (f/k/a Compute North NY09 LLC) (5453); Mining Project Wind Down STHDAK LLC (f/k/a Compute North SD, LLC) (1501); Mining Project Wind Down Texas LLC (f/k/a Compute North Texas LLC) (1883); Mining Project Wind Down TX06 LLC (f/k/a Compute North TX06 LLC) (5921); and Mining Project Wind Down TX10 LLC (f/k/a Compute North TX10 LLC) (4238). The Debtors' service address for the purposes of these chapter 11 cases is 300 North LaSalle, Suite 1420, Chicago, IL 60654.

Total Amount of Expense Reimbursement to be Sought as Actual, Reasonable, and Necessary for the Applicable Period:	\$13,902.21
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Pursuant to sections 327(a) and 328(a) of title 11 of the United States Code, Rules 2014(a) and 2016 of the Federal Rules of Bankruptcy Procedure, Rule 2016-1 of the Bankruptcy Local Rules for the United States Bankruptcy Court for the Southern District of Texas, the *Order Authorizing the Employment and Retention of McDermott Will & Emery LLP as Counsel to the Official Committee of Unsecured Creditors Effective October 9, 2022*, dated November 30, 2022 [ECF No. 601] (the “**Retention Order**”), and the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals*, dated October 24, 2022 [ECF No. 249], (the “**Interim Compensation Order**”), McDermott Will & Emery LLP (“**McDermott**”), counsel for the Official Committee of Unsecured Creditors (the “**Committee**”) of Mining Project Wind Down Holdings Inc. (f/k/a Compute North Holdings, Inc.) and its affiliated debtors and debtors in possession (collectively, the “**Debtors**”) in these chapter 11 cases (these “**Chapter 11 Cases**”), hereby submits this *Fourth Monthly Fee Statement of McDermott Will & Emery LLP for Compensation for Services Rendered and Reimbursement of Expenses as Counsel to the Official Committee of Unsecured Creditors for the Period from January 1, 2023 Through January 31, 2023* (this “**Monthly Statement**”).² Specifically, McDermott seeks (i) interim allowance of \$657,590.50 for the reasonable and necessary legal services that McDermott rendered to the Committee during the Fee Period; (ii) compensation in the amount of \$526,072.40, which is equal to 80% of the total amount of compensation sought

² The period from January 1, 2023, through and including January 31, 2023 is referred to herein as the “**Fee Period**.”

for actual and necessary legal services rendered during the Fee Period (*i.e.*, \$657,590.50); and (iii) allowance and payment of \$13,902.21 for the actual and necessary expenses that McDermott incurred in connection with such services during the Fee Period.

Itemization of Services Rendered and Disbursements Incurred

1. Attached hereto as **Exhibit A** is a schedule of McDermott attorneys and paraprofessionals, who rendered services to the Committee in connection with these Chapter 11 Cases during the Fee Period, and the title, hourly rate, aggregate hours worked, and the amount of fees earned by each professional.

2. Attached hereto as **Exhibit B** is a schedule for the Fee Period setting forth the total amount of payment sought with respect to each category of expenses for which McDermott is seeking payment in this Monthly Statement. All of these disbursements comprise the requested sum for McDermott's out-of-pocket expenses, which total \$13,902.21.

3. Attached hereto as **Exhibit C** are the time and expense records of McDermott, which provide a daily summary of the time spent by each McDermott professional during the Fee Period as well as an itemization of expenses.

4. Attached hereto as **Exhibit D** is a schedule of the number of hours expended and fees incurred (on an aggregate basis) by McDermott attorneys and paraprofessionals during the Fee Period with respect to each of the project categories McDermott established in accordance with its internal billing procedures. As reflected in **Exhibit D**, McDermott incurred \$657,590.50 in fees during the Fee Period. Pursuant to this Monthly Statement, McDermott seeks payment of 80% of such fees (\$526,072.40 in the aggregate).

Objections

5. In accordance with Paragraphs 1(b) and (c) of the Interim Compensation Order, any party wishing to object to this Monthly Statement shall, on or before April 21, 2023 at 4:00

p.m. (prevailing Central Time), serve via email a written notice upon the undersigned counsel and each of the Notice Parties (defined below) setting forth the precise nature of the objection and the amount at issue.

Notice

Pursuant to the Interim Compensation Order, this Monthly Statement has been served upon the following (collectively, the “**Notice Parties**”): (i) Mining Project Wind Down Holdings Inc. (f/k/a Compute North Holdings, Inc.), *et al.*, Attn.: Jason Stokes and Harold Coulby (jason.stokes@computenorth.com, barry.coulby@computenorth.com); (ii) counsel to the Debtors, Paul Hastings LLP, Attn.: James Grogan, Luc Despins, Sayan Bhattacharyya, Daniel Ginsberg, Matthew Micheli, and Michael Jones (jamesgrogan@paulhastings.com, lucdespins@paulhastings.com, sayanbhattacharyya@paulhastings.com, danielginsberg@paulhastings.com, mattmicheli@paulhastings.com and michaeljones@paulhastings.com); and (iii) the Office of the U.S. Trustee for the Southern District of Texas, Attn.: Jayson B. Ruff and Jana Smith Whitworth (jayson.b.ruff@usdoj.gov, jana.whitworth@usdoj.gov).

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Dated: March 30, 2023

Respectfully submitted,

MCDERMOTT WILL & EMERY LLP

/s/ Charles R. Gibbs

Charles R. Gibbs

Texas State Bar No. 7846300

2501 North Harwood Street, Suite 1900

Dallas, TX 75201-1664

Telephone: (214) 295-8000

Facsimile: (972) 232-3098

Email: crgibbs@mwe.com

-and-

Kristin K. Going (admitted *pro hac vice*)

Darren Azman (admitted *pro hac vice*)

Stacy A. Lutkus (admitted *pro hac vice*)

Natalie Rowles (admitted *pro hac vice*)

One Vanderbilt Avenue

New York, NY 10017-5404

Telephone: (212) 547-5400

Facsimile: (212) 547-5444

Email: kgoing@mwe.com

dazman@mwe.com

salutkus@mwe.com

nrowles@mwe.com

*Counsel to the Official Committee of Unsecured
Creditors*

Exhibit A**Summary of Timekeepers Included in this Fee Statement**

Name of Professional Person	Position, Year Admitted and Area of Expertise	Total Hours Billed	Hourly Billing Rate	Total Compensation
PARTNERS & COUNSEL				
Charles R. Gibbs	Partner; Admitted in 1978; Restructuring & Insolvency	20.70	\$1,680.00	\$34,776.00
Joel C. Haims	Partner, Admitted in 1994; Trial	34.50	\$1,500.00	\$51,750.00
Kristin Going	Partner, Admitted in 2002; Restructuring & Insolvency	80.80	\$1,395.00	\$112,716.00
Stacy Lutkus	Partner, Admitted in 2003; Restructuring & Insolvency	121.70	\$1,305.00	\$158,818.50
Guyon Knight	Partner; Admitted in 2012; Trial	1.10	\$1,215.00	\$1,336.50
Greer Griffith	Partner; Admitted in 2014; Trial	46.30	\$1,170.00	\$54,171.00
ASSOCIATES				
Jane A. Gerber	Associate; Admitted in 2014; Restructuring & Insolvency	13.90	\$1,125.00	\$15,637.50
Daniel Thomson	Associate; Admitted in 2019; Restructuring & Insolvency	31.90	\$1,035.00	\$33,016.50
Natalie Rowles	Associate; Admitted in 2018; Restructuring & Insolvency	55.50	\$995.00	\$55,222.50
Chris J. Whalen	Associate; Admitted in 2019; Trial	45.60	\$995.00	\$45,372.00
David W. Giattino	Associate; Admitted in 2011; Restructuring & Insolvency	24.20	\$955.00	\$23,111.00
Landon Foody	Law Clerk; Admitted in: N/A; Restructuring & Insolvency	36.90	\$750.00	\$27,675.00
PARAPROFESSIONALS				
Daniel Northrop	Paralegal; Restructuring & Insolvency	66.60	\$640.00	\$42,624.00
John Hoffman	Research Manager; Research & Libraries	4.40	\$310.00	\$1,364.00

Exhibit B

Expense Summary

Category	Amount
Computer-Assisted Research	\$13,829.84
Transcripts	\$26.40
Transportation & Parking	\$45.97
TOTAL	\$13,902.21

Exhibit C

Time and Expense Records

**INVOICE**

Mining Project Wind Down Holdings Inc.
 (f/k/a Compute North Holdings, Inc.) UCC
 c/o U.S. Data Mining Group, Inc.
 1221 Brickell Avenue, Suite 900
 Miami, FL 33131

Client: 119245
 Invoice: 3747071
 Invoice Date: 03/30/2023

Remittance Copy
Billing for services rendered through 01/31/2023
 Confidential, protected by attorney-client privilege and work product doctrine

0011 General Bankruptcy

Total Services	\$ 657,590.50
Total Costs and Other Charges Posted Through Billing Period	13,902.21
Total This Invoice	\$ 671,492.71

To ensure prompt and accurate application of your payment, please mail payment and remittance copy or wire transfer the funds using the following information (include your client, matter, and statement numbers):

Wire Transfer/ACH Instructions:

McDermott Will & Emery LLP
 MWE Master Account
 Citibank, N.A.
 ABA #: 021000089
 Account #: 30525705
 E-mail Remittance to: wire@mwe.com
 Fax Remittance to: +1 312 277 8755

Mail Payment To:

McDermott Will & Emery LLP
 P.O. Box 1675
 Carol Stream, IL 60132-1675

McDermott rarely will change its routing instructions. If you receive a communication instructing you that there has been a change in our routing instructions, call 312.899.7156 or email wire@mwe.com to verify that change.

Tax Identification #: 36-1453176
 Terms: Payable Upon Receipt



INVOICE

Mining Project Wind Down Holdings Inc.
(f/k/a Compute North Holdings, Inc.) UCC
c/o U.S. Data Mining Group, Inc.
1221 Brickell Avenue, Suite 900
Miami, FL 33131

Client: 119245
Invoice: 3747071
Invoice Date: 03/30/2023

Client Copy
Billing for services rendered through 01/31/2023
Confidential, protected by attorney-client privilege and work product doctrine

0011 General Bankruptcy

Total Services	\$ 657,590.50
Total Costs and Other Charges Posted Through Billing Period	13,902.21
Total This Invoice	\$ 671,492.71

To ensure prompt and accurate application of your payment, please mail payment and remittance copy or wire transfer the funds using the following information (include your client, matter, and statement numbers):

Wire Transfer/ACH Instructions:

McDermott Will & Emery LLP
MWE Master Account
Citibank, N.A.
ABA #: 021000089
Account #: 30525705
E-mail Remittance to: wire@mwe.com
Fax Remittance to: +1 312 277 8755

Mail Payment To:

McDermott Will & Emery LLP
P.O. Box 1675
Carol Stream, IL 60132-1675

McDermott rarely will change its routing instructions. If you receive a communication instructing you that there has been a change in our routing instructions, call 312.899.7156 or email wire@mwe.com to verify that change.

Tax Identification #: 36-1453176
Terms: Payable Upon Receipt

One Vanderbilt Avenue New York, NY 10017-3852 Tel +1 212 547 5400

US practice conducted through McDermott Will & Emery LLP.



Invoice: 3747071
Client: 119245

03/30/2023

Mining Project Wind Down Holdings Inc.
(f/k/a Compute North Holdings, Inc.) UCC
c/o U.S. Data Mining Group, Inc.
1221 Brickell Avenue, Suite 900
Miami, FL 33131

For Services Rendered in Connection with:

Matter: 0011 General Bankruptcy

Task / Date	Desc. / Name	Hours	Amount	Description
B110 01/02/23	Case Administration D. Northrop	0.10	64.00	Communicate with MWE team regarding new case dates and deadlines.
B110 01/03/23	Case Administration D. Northrop	4.20	2,688.00	Communicate with MWE team regarding new case dates and deadlines (0.1); review docket and numerous pleadings, notices and orders in order to update case critical dates memo (4.1).
B110 01/03/23	Case Administration D. Northrop	0.20	128.00	Review/analyze Procedures for Complex Cases in the Southern District of Texas, effective Jan. 1, 2023 (0.1); e-mail correspondence with S. Lutkus regarding changes to the complex case procedures relevant to McDermott's representation of the Committee (0.1).
B110 01/03/23	Case Administration D. Northrop	0.20	128.00	Review draft of UCC witness and exhibit list for 1/6/2023 hearing (0.1); e-mail correspondence with N. Rowles regarding revisions to same (0.1).



Mining Project Wind Down Holdings Inc.

Client: 119245
 Invoice: 3747071
 Invoice Date: 03/30/2023

Task / Date	Desc. / Name	Hours	Amount	Description
B110 01/03/23	Case Administration S. Lutkus	0.50	652.50	Multiple e-mail messages from/to N. Rowles re: key works streams (.2); e-mail correspondence to/from D. Northrop re: effect of SDTX revised complex chapter 11 procedures on Compute North cases (.2); review redline of complex chapter 11 procedures (.1).
B110 01/04/23	Case Administration D. Northrop	3.70	2,368.00	Review docket and various pleadings, notices and orders in order to update case critical dates memo.
B110 01/04/23	Case Administration N. Rowles	0.20	199.00	Revise witness & exhibit list for 1/6/23 hearing (.1); correspond with D. Northrop re same (.1).
B110 01/05/23	Case Administration D. Northrop	2.00	1,280.00	Communicate with MWE team regarding new case dates and deadlines (0.2); further review of docket and various pleadings, notices and orders in connection with updating case critical dates memo (1.8).
B110 01/06/23	Case Administration D. Northrop	1.20	768.00	Communicate with MWE team regarding new case dates and deadlines (0.1); further review of docket and various pleadings, notices and orders in connection with updating case critical dates memo (1.1).
B110 01/06/23	Case Administration S. Lutkus	0.40	522.00	E-mail correspondence to K. Going re: key issues and work streams.



Mining Project Wind Down Holdings Inc.

Client: 119245
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Task / Date	Desc. / Name	Hours	Amount	Description
B110 01/09/23	Case Administration D. Northrop	0.30	192.00	Communicate with MWE team regarding new case dates and deadlines (.1); update case critical dates memo (.2).
B110 01/09/23	Case Administration S. Lutkus	0.30	391.50	E-mail correspondence with K. Going re: key issues and work streams.
B110 01/10/23	Case Administration D. Northrop	0.20	128.00	E-mail correspondence with S. Lutkus and N. Rowles regarding preparation and filing of Committee witness and exhibit list for 1/17/2023 hearing (0.1); communicate with MWE team regarding new case dates and deadlines (0.1).
B110 01/11/23	Case Administration C. Gibbs	0.40	672.00	Receipt and review of emails re case administration matters.
B110 01/11/23	Case Administration D. Northrop	0.80	512.00	Communicate with MWE team regarding new case dates and deadlines (0.3); update case critical dates memo (0.5).
B110 01/11/23	Case Administration D. Northrop	0.10	64.00	Review draft of Committee witness and exhibit list for 1/17/2023 hearing and e-mail correspondence with N. Rowles regarding same.
B110 01/11/23	Case Administration D. Northrop	0.50	320.00	Review request for 12/16/22 hearing transcript filed by Jackson Walker LLP and e-mail correspondence with S. Lutkus regarding preparation and filing of Committee request for the 12/16/2022 hearing transcript (0.1); prepare Committee request



Mining Project Wind Down Holdings Inc.

Client: 119245
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Task / Date	Desc. / Name	Hours	Amount	Description
B110 01/11/23	Case Administration S. Lutkus	0.20	261.00	for 12/16/2022 hearing transcript (.2); file same on the ECF case docket (.2). Receipt and review of draft hearing transcript order form (.1); e-mail correspondence from/to D. Northrop re: same (.1).
B110 01/12/23	Case Administration S. Lutkus	0.30	391.50	Receipt and review of revised critical dates memo (.1); e-mail correspondence from/to D. Northrop re: same (.2).
B110 01/12/23	Case Administration D. Northrop	0.60	384.00	Communicate with MWE team regarding new case dates and deadlines (0.2); file Committee witness and exhibit list for the 1/17/23 hearing on the ECF case docket (0.2); review Debtors' witness and exhibit list for the 1/17/23 hearing and amended SOFA for Debtor Compute North LLC (0.1); e-mail correspondence with MWE team regarding same (0.1).
B110 01/13/23	Case Administration D. Northrop	2.90	1,856.00	Communicate with MWE team regarding new case dates and deadlines (0.5); update case critical dates memo (1.3); assemble pleadings and other materials for 1/17/2023 hearing for C. Gibbs and K. Going (0.7); e-mail correspondence with C. Gibbs, K. Going and S. Lutkus regarding same (0.2); review



Mining Project Wind Down Holdings Inc.

Client: 119245
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Task / Date	Desc. / Name	Hours	Amount	Description
B110 01/17/23	Case Administration D. Northrop	1.50	960.00	Debtors' agenda for 1/17/2023 hearing (0.1); e-mail correspondence with MWE team regarding same (0.1). Communicate with MWE team regarding new case dates and deadlines (0.5); update case critical dates memo (0.9); enter electronic appearance for K. Going for 1/17 hearing (0.1).
B110 01/17/23	Case Administration S. Lutkus	0.50	652.50	Telephone conference with K. Going re: key issues and work streams.
B110 01/17/23	Case Administration K. Going	0.50	697.50	Call with S. Lutkus regarding key issues and work streams.
B110 01/18/23	Case Administration D. Northrop	0.60	384.00	Communicate with MWE team regarding new case dates and deadlines (0.3); update case critical dates memo (0.3).
B110 01/18/23	Case Administration D. Northrop	0.50	320.00	E-mail correspondence with transcriber regarding status of request for 12/16/2022 hearing transcript (0.1); obtain transcript of 12/16/2022 hearing (0.2); review same (0.1); e-mail correspondence with MWE team regarding same (0.1).
B110 01/19/23	Case Administration D. Northrop	0.60	384.00	Review order authorizing change of corporate names and change of case caption (0.2); e-mail correspondence with MWE team regarding same (0.1); update form of case pleading (0.1); communicate with MWE team



Mining Project Wind Down Holdings Inc.

Client: 119245
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Task / Date	Desc. / Name	Hours	Amount	Description
				regarding new case dates and deadlines (0.2).
B110 01/19/23	Case Administration C. Gibbs	0.40	672.00	Review of multiple emails re case administration matters.
B110 01/20/23	Case Administration D. Northrop	0.50	320.00	Communicate with MWE team regarding new case dates and deadlines (0.1); update case critical dates memo (0.4).
B110 01/20/23	Case Administration C. Gibbs	0.40	672.00	Review of multiple emails re case administration matters.
B110 01/23/23	Case Administration D. Northrop	1.40	896.00	Review Debtors' monthly operating reports for the period ending 12/31/2022 for each of the nineteen debtor entities (1.2); communicate with MWE team regarding new case dates and deadlines (0.2).
B110 01/23/23	Case Administration S. Lutkus	0.60	783.00	Telephone conference with K. Going re: key issues and work streams (.5); receipt and review of tax/ordinary course professional matrix information (.1).
B110 01/23/23	Case Administration K. Going	0.50	697.50	Call with S. Lutkus regarding key issues, projects, and work streams.
B110 01/24/23	Case Administration D. Northrop	0.60	384.00	Communicate with MWE team regarding new dates and deadlines in the Mining Project Wind Down Holdings, Inc., et al. case (0.1); update case critical dates memo (0.5).
B110 01/27/23	Case Administration D. Northrop	0.80	512.00	Communicate with MWE team regarding new case dates and deadlines (0.4); update case



Mining Project Wind Down Holdings Inc.

Client: 119245
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Task / Date	Desc. / Name	Hours	Amount	Description
B110 01/30/23	Case Administration N. Rowles	0.70	696.50	critical dates memo (0.4). Review order authorizing change of debtor names and case caption and committee bylaws in connection with assessing whether amendment to committee bylaws is required (.5); correspond with S. Lutkus re same (.2).
B110 01/30/23	Case Administration D. Northrop	0.50	320.00	Communicate with MWE team regarding new case dates and deadlines (0.2); update case critical dates memo (0.3).
B110 01/30/23	Case Administration D. Northrop	0.10	64.00	E-mail correspondence with S. Lutkus regarding issues relating to revision of Committee bylaws.
B110 01/31/23	Case Administration D. Northrop	0.60	384.00	Communicate with MWE team regarding new case dates and deadlines (0.2); update case critical dates memo (0.4).
		30.60	23,768.50	



Mining Project Wind Down Holdings Inc.

Client: 119245
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 Invoice Date: 03/30/2023

Task / Date	Desc. / Name	Hours	Amount	Description
B120 01/22/23	Asset Analysis and Recovery N. Rowles	0.40	398.00	Review updates from Miller Buckfire regarding status of certain assets belonging to Debtors' estates.
		0.40	398.00	



Mining Project Wind Down Holdings Inc.

Client: 119245
 Invoice: 3747071
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Task / Date	Desc. / Name	Hours	Amount	Description
B130 01/04/23	Asset Disposition D. Northrop	0.10	64.00	Review Debtors' certification of counsel regarding proposed order authorizing the sale of de minimis assets outside the ordinary course of business free and clear of all liens, claims, interests, and encumbrances (7575 Management LLC) and e-mail correspondence with MWE team regarding same.
B130 01/05/23	Asset Disposition C. Gibbs	0.40	672.00	Receipt and review of emails re miscellaneous asset sales.
B130 01/10/23	Asset Disposition D. Northrop	0.10	64.00	Review order authorizing sale of de minimis assets to 7575 Management LLC and e-mail correspondence with MWE team regarding same.
B130 01/27/23	Asset Disposition K. Going	0.50	697.50	Correspondence with Debtors' counsel regarding sale of Bitmain miners.
		1.10	1,497.50	



Mining Project Wind Down Holdings Inc.

Client: 119245
 Invoice: 3747071
 Invoice Date: 03/30/2023

Task / Date	Desc. / Name	Hours	Amount	Description
B140 01/03/23	Relief from Stay/Adequate Protection Proceedings N. Rowles	0.20	199.00	Draft witness and exhibit list for 1/6/23 hearing on R. Shirole stay relief motion.
B140 01/04/23	Relief from Stay/Adequate Protection Proceedings D. Northrop	0.70	448.00	Revise UCC witness and exhibit list for 1/6/2023 hearing (.4) finalize same for filing (.1); file UCC witness and exhibit list on the ECF case docket (.2).
B140 01/04/23	Relief from Stay/Adequate Protection Proceedings D. Northrop	0.40	256.00	Review Mersch declaration in support of Debtors' objection to R. Shirole's motion for relief from stay, Debtors' witness and exhibit list for January 6, 2023 hearing on R. Shirole stay relief motion, and Debtors' proposed agenda for hearing on motions scheduled for January 6, 2023 (.3); e-mail correspondence with MWE regarding same (.1).
B140 01/04/23	Relief from Stay/Adequate Protection Proceedings D. Northrop	0.90	576.00	Assemble materials for K. Going for 1/6/2023 hearing on R. Shirole's motion for relief from the automatic stay.
B140 01/04/23	Relief from Stay/Adequate Protection Proceedings K. Going	0.60	837.00	Call with J. Klobucar regarding R. Shirole lift stay motion and 1/6 hearing.
B140 01/05/23	Relief from Stay/Adequate Protection Proceedings D. Northrop	0.30	192.00	Review case manager's docket entry/notation regarding adjournment of hearing on R. Shirole's motion for relief from the automatic stay, notice of re-scheduled



Mining Project Wind Down Holdings Inc.

Client: 119245
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Task / Date	Desc. / Name	Hours	Amount	Description
				hearing filed by counsel for R. Shirole, and Debtors' amended agenda for 1/6/2023 hearing (hearing cancelled) (0.2); e-mail correspondence with MWE team regarding same (0.1).
B140 01/10/23	Relief from Stay/Adequate Protection Proceedings D. Northrop	0.40	256.00	Review (i) proposed agreed orders resolving motions by GH Effect, Inc. and Alder Opportunity, LP, et al. for relief from automatic stay to recover equipment, to terminate and compel rejection of contracts, and for related relief, and (ii) agreed orders signed and entered on 1/10/2023 resolving motions by GH Effect, Inc. and Alder Opportunity, LP, et al. for relief from automatic stay to recover equipment, to terminate and compel rejection of contracts, and for related relief (.3); e-mail correspondence with MWE team regarding same (.1).
B140 01/18/23	Relief from Stay/Adequate Protection Proceedings C. Gibbs	0.50	840.00	Receipt and review of multiple emails re R. Shirole lift stay hearing.
		4.00	3,604.00	



Mining Project Wind Down Holdings Inc.

Client: 119245
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Task / Date	Desc. / Name	Hours	Amount	Description
B150 01/03/23	Mtgs/Communications w/Creditor K. Going	0.20	279.00	Correspondence with Miller Buckfire regarding UCC meeting.
B150 01/03/23	Mtgs/Communications w/Creditor K. Going	0.50	697.50	Correspondence with US Bitcoin regarding UCC meeting.
B150 01/03/23	Mtgs/Communications w/Creditor K. Going	0.80	1,116.00	Prepare for (.4) and attend (.4) call with Miller Buckfire in preparation for weekly UCC call.
B150 01/03/23	Mtgs/Communications w/Creditor D. Northrop	0.20	128.00	E-mail correspondence with N. Rowles regarding plan confirmation timeline to be circulated to the Committee.
B150 01/03/23	Mtgs/Communications w/Creditor S. Lutkus	0.80	1,044.00	Attend weekly committee professionals' zoom call in preparation for regular weekly committee meeting (.4); receipt and review of draft agenda for regular weekly committee meeting (.2); e-mail correspondence to/from N. Rowles re: same (.2).
B150 01/03/23	Mtgs/Communications w/Creditor N. Rowles	0.90	895.50	Draft (i) agenda for 1/4/23 meeting and (ii) update email to Committee.
B150 01/03/23	Mtgs/Communications w/Creditor N. Rowles	0.40	398.00	Attend call with MWE and Miller Buckfire teams regarding case updates and 1/4/23 Committee meeting preparation.
B150 01/04/23	Mtgs/Communications w/Creditor L. Foody	3.90	2,925.00	Attend weekly UCC meeting (1.0); draft minutes for 1.4.23 UCC meeting (2.9).
B150 01/04/23	Mtgs/Communications w/Creditor	1.20	1,674.00	Conduct UCC meeting (1.0); follow-up internal e-mail

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Task / Date	Desc. / Name	Hours	Amount	Description
B150 01/04/23	K. Going Mtgs/Communications w/Creditor K. Going	3.20	4,464.00	correspondence re same (.2). Review recently filed pleadings in connection with preparations for weekly UCC meeting.
B150 01/04/23	Mtgs/Communications w/Creditor N. Rowles	1.10	1,094.50	Participate in weekly Committee meeting (1.0); correspond with Committee members re Miller Buckfire materials in connection with same (.1).
B150 01/04/23	Mtgs/Communications w/Creditor S. Lutkus	1.80	2,349.00	Receipt and review of Miller Buckfire materials prepared in connection with regular weekly committee meeting (.3); e-mail correspondence from Y. Song re: follow-up to discussion on regular weekly committee professionals' call related to matters for discussion with committee (.1); review background materials in connection with same (.2); e-mail correspondence to Miller Buckfire and MWE teams in connection with same (.2); attend regular weekly committee meeting (1.0).
B150 01/05/23	Mtgs/Communications w/Creditor S. Lutkus	0.50	652.50	Attend regular weekly call with Debtors' advisors re: general case and key issues updates in preparation for next weekly Committee call.
B150 01/05/23	Mtgs/Communications w/Creditor K. Going	0.50	697.50	Attend update call with Debtors in preparation for next regular Committee call.

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B150 01/05/23	Mtgs/Communications w/Creditor K. Going	0.50	697.50	Prepare for weekly call with Debtors in preparation for upcoming Committee meeting.
B150 01/06/23	Mtgs/Communications w/Creditor S. Lutkus	0.70	913.50	Telephone conference with counsel to unsecured creditor re: matters related to rejection of customer contracts (.3); e-mail update to K. Going in connection with same (.2); e-mail correspondence to/from Miller Buckfire team re: matters related to same (.2).
B150 01/09/23	Mtgs/Communications w/Creditor N. Rowles	0.70	696.50	Review recent court filings in connection with preparing Committee update email.
B150 01/10/23	Mtgs/Communications w/Creditor N. Rowles	2.10	2,089.50	Call with professionals in preparation for 1.11.23 Committee meeting (.4); revise minutes from 1.4.23 Committee meeting (1.7).
B150 01/10/23	Mtgs/Communications w/Creditor N. Rowles	1.20	1,194.00	Draft email to Committee regarding agenda for 1.11.23 Committee meeting (.5); call with S. Lutkus regarding same (.2); draft update email regarding recent case filings for Committee (.5).
B150 01/10/23	Mtgs/Communications w/Creditor S. Lutkus	1.90	2,479.50	Attend zoom call with MWE and Miller Buckfire teams in preparation for regular weekly committee meeting (.4); multiple e-mail messages from/to Y. Song in connection with same (.2); follow up call with K. Going re: same (.2);



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Task / Date	Desc. / Name	Hours	Amount	Description
				telephone conference with unsecured creditor re: request for information (.2); e-mail correspondence from/to C. Gibbs re: same (.1); telephone conference with K. Going re: agenda for regular weekly committee meeting (.4); telephone conference with (.2) and multiple e-mail messages from/to (.2) N. Rowles re: same.
B150 01/10/23	Mtgs/Communications w/Creditor K. Going	0.60	837.00	Calls with S. Lutkus regarding meeting with Committee advisors in preparation for regular weekly Committee meeting and agenda for weekly Committee meeting.
B150 01/11/23	Mtgs/Communications w/Creditor L. Foody	0.40	300.00	Attend weekly UCC meeting.
B150 01/11/23	Mtgs/Communications w/Creditor S. Lutkus	2.70	3,523.50	Receipt and review of Miller Buckfire materials prepared in connection with regular weekly committee meeting (.3); prepare outline of matters to discuss during regular weekly committee meeting (.8); lead regular weekly committee meeting (.4); follow up e-mail with K. Going re: same (.2); telephone conference with P. Haines in connection with matters related to open issues between his client and debtors (.4); telephone conference



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Task / Date	Desc. / Name	Hours	Amount	Description
				with K. Going re: same, other key issues and work streams (.4); follow-up e-mail correspondence with K. Going re: same (.2).
B150 01/11/23	Mtgs/Communications w/Creditor K. Going	0.40	558.00	Call with S. Lutkus regarding UCC meeting and case action items/workstreams.
B150 01/11/23	Mtgs/Communications w/Creditor N. Rowles	0.40	398.00	Participate in weekly Committee meeting.
B150 01/12/23	Mtgs/Communications w/Creditor S. Lutkus	1.40	1,827.00	Conference in office with K. Going re: matters for consideration at regular weekly meeting with Debtors' professionals (.1); prepare outline for same (.4); attend regular weekly zoom conference with Debtors' professionals (.9).
B150 01/12/23	Mtgs/Communications w/Creditor K. Going	2.70	3,766.50	Review materials in preparation for weekly call with Debtors' professionals (1.7); conference with S. Lutkus regarding agenda for weekly UCC meeting (.1); participate in weekly call with Debtors' professionals (.9).
B150 01/14/23	Mtgs/Communications w/Creditor N. Rowles	1.10	1,094.50	Review recent filings and orders entered (.5); draft email update to Committee re same (.6).
B150 01/16/23	Mtgs/Communications w/Creditor L. Foody	1.40	1,050.00	Draft minutes for 1.11.23 UCC meeting.
B150 01/17/23	Mtgs/Communications w/Creditor	1.90	1,890.50	Revise minutes from 1.11.23 meeting (1.1); participate in

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Task / Date	Desc. / Name	Hours	Amount	Description
	N. Rowles			weekly call with MWE and Miller Buckfire teams re case updates in preparation for weekly Committee call (.8).
B150 01/17/23	Mtgs/Communications w/Creditor N. Rowles	1.10	1,094.50	Draft agenda for 1.18.23 Committee meeting and update email (.8); correspond with Miller Buckfire team and S. Lutkus re same (.3).
B150 01/17/23	Mtgs/Communications w/Creditor S. Lutkus	2.10	2,740.50	Multiple e-mail messages from/to counsel to unsecured creditor re: various requests for information, including regarding projected recoveries and customer issues (.4); attendance at regular weekly zoom conference with Miller Buckfire team in preparation for regular weekly committee meeting (.8); follow up conference in office with K. Going re: key issues for committee discussion (.4); multiple e-mail messages from/to N. Rowles re: committee meeting agenda (.4); e-mail correspondence from K. Going re: same (.1).
B150 01/17/23	Mtgs/Communications w/Creditor K. Going	0.50	697.50	Conference with S. Lutkus regarding key issues for committee consideration (.4); follow up e-mail to S. Lutkus regarding agenda for weekly Committee call (.1).
B150 01/18/23	Mtgs/Communications w/Creditor	0.70	1,176.00	Attendance on weekly Committee call.

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Task / Date	Desc. / Name	Hours	Amount	Description
B150 01/18/23	C. Gibbs Mtgs/Communications w/Creditor	0.70	525.00	Attend 1.18.22 UCC meeting.
B150 01/18/23	L. Foody Mtgs/Communications w/Creditor	0.70	976.50	Correspondence with MB regarding presentation deck and liquidation analysis for weekly Committee meeting.
B150 01/18/23	K. Going Mtgs/Communications w/Creditor	2.40	3,348.00	Prepare for meeting with UCC (1.4); lead UCC meeting (.7); conference with S. Lutkus regarding follow-up items from weekly Committee call (.3).
B150 01/18/23	N. Rowles Mtgs/Communications w/Creditor	1.20	1,194.00	Prepare for (.1) and participate in weekly meeting with Committee (.7); correspond with B. Schwartz (Miller Buckfire) re same (.2); correspond with Committee members re same (.2).
B150 01/18/23	S. Lutkus Mtgs/Communications w/Creditor	1.00	1,305.00	Attendance at regular weekly committee meeting (.7); follow up conference in office with K. Going re: key issues and work streams arising out of same (.3).
B150 01/18/23	S. Lutkus Mtgs/Communications w/Creditor	0.30	391.50	Prepare committee update re: potential legal issue related to wind down transactions (.1); prepare e-mail summary of plan supplement documents to committee (.2).
B150 01/19/23	K. Going Mtgs/Communications w/Creditor	1.90	2,650.50	Prepare for call with Debtors' counsel regarding weekly update (.6); participate in call with Debtors' counsel (.7); follow-up call with S. Lutkus



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Task / Date	Desc. / Name	Hours	Amount	Description
B150 01/19/23	Mtgs/Communications w/Creditor S. Lutkus	2.10	2,740.50	regarding key action items from meeting with Debtors' counsel (.6). Prepare for (.2) and participate in (.7) regular weekly zoom call with Debtors' counsel; follow up conference with Miller Buckfire team re: matters arising out of same, including claims pool and liquidation analysis (.4); follow up call with K. Going re: same, other key issues and work streams (.6); e-mail correspondence to/from P. Haines (counsel to RK Mission Critical) re: matters germane to ongoing discussions between creditors and Debtors (.2).
B150 01/20/23	Mtgs/Communications w/Creditor S. Lutkus	1.70	2,218.50	Review recently filed pleadings (amendment to plan supplement, objection to BitNile claim, adversary complaint against Atlas Technologies, order authorizing name change) (1.4); prepare e-mail summary of same for committee (.3).
B150 01/22/23	Mtgs/Communications w/Creditor N. Rowles	1.50	1,492.50	Review objection to claim of Bobs Limited and adversary complaint against RK Mission Critical, LLC, as well as notices regarding executory contracts being assumed under the Plan and Debtors' application to employ



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Task / Date	Desc. / Name	Hours	Amount	Description
				efficiency counsel in connection with providing update to Committee re same (.8); draft email update to Committee re same (.7).
B150 01/23/23	Mtgs/Communications w/Creditor N. Rowles	0.20	199.00	Correspond with S. Lutkus regarding Committee update (.1) correspond with Committee re recent additional court filings (.1).
B150 01/23/23	Mtgs/Communications w/Creditor L. Foody	2.00	1,500.00	Draft minutes for 1.18.23 UCC meeting.
B150 01/23/23	Mtgs/Communications w/Creditor S. Lutkus	1.90	2,479.50	Receipt and review of/revisions to N. Rowles draft e-mail to committee re: recently filed pleadings (1.0); e-mail correspondence to/from N. Rowles re: same (.2); communication with counsel to unsecured creditor re: matters related to plan oversight committee (.7).
B150 01/24/23	Mtgs/Communications w/Creditor N. Rowles	1.70	1,691.50	Participate in call with MWE and Miller Buckfire teams re case updates (.6); draft agenda for 1.25.23 Committee meeting (.4); finalize 1.18.23 Committee meeting minutes (.7).
B150 01/24/23	Mtgs/Communications w/Creditor N. Rowles	0.50	497.50	Review recent pleadings and orders (.2); draft email summary for Committee re same (.3).
B150 01/24/23	Mtgs/Communications w/Creditor K. Going	0.60	837.00	Call with MB team in preparation for weekly UCC meeting.



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Task / Date	Desc. / Name	Hours	Amount	Description
B150 01/24/23	Mtgs/Communications w/Creditor S. Lutkus	2.10	2,740.50	Telephone conference with counsel to unsecured creditor re: client service on Plan Oversight Committee (.3); e-mail summary of relevant plan supplement documents to counsel in connection with same (1.0); prepare for (.2) and attend (.6) regular weekly zoom meeting with Miller Buckfire team in preparation for regular weekly committee meeting.
B150 01/25/23	Mtgs/Communications w/Creditor L. Foody	0.60	450.00	Attend 1.25.2023 UCC meeting.
B150 01/25/23	Mtgs/Communications w/Creditor K. Going	1.20	1,674.00	Correspondence with counsel for RK Mission Critical and Marathon regarding settlements.
B150 01/25/23	Mtgs/Communications w/Creditor K. Going	1.80	2,511.00	Prepare for (1.2); lead UCC meeting (.6).
B150 01/25/23	Mtgs/Communications w/Creditor N. Rowles	0.70	696.50	Circulate Miller Buckfire financial presentation to Committee (.1); participate in weekly standing call with Committee (.6).
B150 01/25/23	Mtgs/Communications w/Creditor S. Lutkus	1.30	1,696.50	Receipt and review of Miller Buckfire materials prepared for regular weekly committee meeting (.2); prepare for (.5) and attend (.6) regular weekly committee meeting.
B150 01/25/23	Mtgs/Communications w/Creditor S. Lutkus	0.20	261.00	Prepare e-mail summary of court order re: matters relevant to debtor objection to



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Task / Date	Desc. / Name	Hours	Amount	Description
B150 01/26/23	Mtgs/Communications w/Creditor C. Gibbs	0.80	1,344.00	Bootstrap proof of claim and continued plan discussions to Committee. Phone conference with Debtors' counsel re plan issues and other case updates in preparation for weekly UCC meeting.
B150 01/26/23	Mtgs/Communications w/Creditor K. Going	0.90	1,255.50	Prepare for (.1) and attend (.8) weekly update call with Debtors in preparation for weekly Committee call.
B150 01/26/23	Mtgs/Communications w/Creditor K. Going	0.40	558.00	Call with RK Mission Critical counsel regarding settlement (.2); call with S. Lutkus re same (.2).
B150 01/26/23	Mtgs/Communications w/Creditor S. Lutkus	1.00	1,305.00	Prepare for (.2) and attend (.8) regular weekly call with Paul Hastings team.
B150 01/27/23	Mtgs/Communications w/Creditor N. Rowles	0.70	696.50	Draft update email to Committee re: R. Shirole's motion for temporary allowance of claims for voting purposes, declaration in support of same, orders approving rejection of executory contracts, and stipulation and proposed agreed order by and between Debtors and US Digital Mining Texas LLC (.3); review pleadings in connection with same (.4).
B150 01/27/23	Mtgs/Communications w/Creditor S. Lutkus	1.00	1,305.00	Multiple e-mail messages from/to counsel to unsecured creditor re: matters related to service on plan oversight



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				committee (.4); telephone conference with unsecured creditor and counsel re: matters related to projected creditor recovery (.6).
B150 01/30/23	Mtgs/Communications w/Creditor L. Foody	0.80	600.00	Draft minutes for 1.25.23 UCC meeting.
B150 01/31/23	Mtgs/Communications w/Creditor N. Rowles	1.80	1,791.00	Revise minutes from 1.25.23 Committee meeting (.9); prepare for and participate in call with MWE and Miller Buckfire team re: matter updates (.6); draft agenda for 2.1.23 Committee meeting (.3).
B150 01/31/23	Mtgs/Communications w/Creditor N. Rowles	1.10	1,094.50	Review recent pleadings, including emergency motions to approve settlements with Marathon and RK Mission Critical, in connection with providing update to Committee members re same (.8); draft update email to Committee re same (.2); correspond with Miller Buckfire team re revised presentation for 2.1.23 Committee meeting (.1).
B150 01/31/23	Mtgs/Communications w/Creditor N. Rowles	0.30	298.50	Analyze Committee's and Debtors' markups of Plan release provisions in connection with providing updates to Committee re same.
B150 01/31/23	Mtgs/Communications w/Creditor	0.30	391.50	Review draft agenda for upcoming regular weekly

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Task / Date	Desc. / Name	Hours	Amount	Description
	S. Lutkus			committee meeting (.2); e-mail correspondence with N. Rowles re: same (.1).
B150 01/31/23	Mtgs/Communications w/Creditor S. Lutkus	1.20	1,566.00	Prepare e-mail summary to committee re: Debtor counter-proposed revised release language (1.0); conference in office with K. Going in connection with same (.1); draft e-mail to committee re: revised draft Schedule 1.1.98 (.1).
B150 01/31/23	Mtgs/Communications w/Creditor K. Going	0.10	139.50	Conference with S. Lutkus in connection with e-mail summary to Committee of Debtor counter-proposed revised release language.
		79.20	93,859.50	



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Task / Date	Desc. / Name	Hours	Amount	Description
B155 01/03/23	Court Hearings S. Lutkus	0.20	261.00	Receipt and review of draft witness and exhibit list for upcoming hearing (.1); multiple e-mail messages from/to N. Rowles re: same (.1).
B155 01/17/23	Court Hearings N. Rowles	0.70	696.50	Prepare for (.2) and attend (.5) hearing on Debtors' motion to change corporate names and R. Shirole's motion for relief from stay.
B155 01/17/23	Court Hearings S. Lutkus	0.50	652.50	Virtual attendance at hearing on Rohit Shirole motion to lift automatic stay.
B155 01/17/23	Court Hearings K. Going	3.80	5,301.00	Prepare for (3.3) and participate in (.5) Shirole lift stay hearing.
		5.20	6,911.00	



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B160 01/03/23	Fee/Employment Applications K. Going	1.30	1,813.50	Review (.5) and revise (.8) supplemental declaration in support of Committee's application to retain MWE as counsel.
B160 01/03/23	Fee/Employment Applications D. Northrop	1.70	1,088.00	Revise coversheet for MWE first interim fee application for the period 10/9/2022 through 12/31/2022 (.1); draft e-mail memo to S. Lutkus regarding Part V of the Procedures for Complex Cases in the Southern District of Texas, components of interim fee applications as prescribed by Part V of the Complex Case Procedures, and draft cover sheet for MWE first interim fee application (1.4); follow-up e-mail correspondence with S. Lutkus regarding procedures/requirements under Part V of the Complex Case Procedures (.2).
B160 01/03/23	Fee/Employment Applications S. Lutkus	0.40	522.00	Multiple e-mail messages to/from D. Northrop re: matters related to preparation of first interim fee application (.2); receipt and review of draft notice of MWE 2023 rates (.2).
B160 01/03/23	Fee/Employment Applications N. Rowles	0.80	796.00	Revise supplemental declaration re 2023 rate increase (.6); correspond with S. Lutkus and D. Northrop re same (.2).
B160	Fee/Employment	0.80	1,116.00	Review MWE monthly fee

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01/04/23	Applications K. Going			statement (.5); call with S. Lutkus re monthly fee statements and interim/final applications (.3).
B160 01/04/23	Fee/Employment Applications S. Lutkus	1.30	1,696.50	Review background materials in connection with matters related to monthly fee statements and interim/final applications (1.0); telephone conference with K. Going re: matters related to same, other key issues and work streams (.3).
B160 01/05/23	Fee/Employment Applications D. Northrop	1.40	896.00	Prepare MWE third monthly fee statement, including exhibits thereto.
B160 01/06/23	Fee/Employment Applications D. Northrop	0.50	320.00	Prepare MWE third monthly fee statement, including exhibits thereto.
B160 01/06/23	Fee/Employment Applications S. Lutkus	0.20	261.00	E-mail correspondence with D. Northrop re: matters related to December monthly fee statement.
B160 01/07/23	Fee/Employment Applications D. Northrop	0.30	192.00	Prepare MWE third monthly fee statement, including exhibits thereto.
B160 01/10/23	Fee/Employment Applications D. Northrop	2.70	1,728.00	Prepare MWE third monthly fee statement, including exhibits thereto.
B160 01/11/23	Fee/Employment Applications D. Northrop	2.80	1,792.00	Prepare MWE third monthly fee statement, including exhibits thereto (2.7); e-mail correspondence with K. Going regarding MWE second and third monthly fee statements (0.1).
B160	Fee/Employment	0.40	256.00	Research for recent sample

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01/11/23	Applications D. Northrop			monthly fee statements by financial advisors in cases in the Southern District of Texas to send to MB team.
B160 01/11/23	Fee/Employment Applications S. Lutkus	0.30	391.50	E-mail correspondence from/to D. Northrop re: matters related to monthly fee statement (.2); review background documentation in connection with same (.1).
B160 01/11/23	Fee/Employment Applications N. Rowles	1.50	1,492.50	Draft e-mail summary of local rules governing fee applications and interim compensation order in connection with filing of fee statements and first interim application for compensation for D. Alexander (Miller Buckfire).
B160 01/12/23	Fee/Employment Applications S. Lutkus	0.40	522.00	Multiple e-mail messages from/to D. Northrop re: matters related to preparation of monthly fee statement.
B160 01/12/23	Fee/Employment Applications D. Northrop	1.30	832.00	Prepare MWE third monthly fee statement, including exhibits thereto.
B160 01/13/23	Fee/Employment Applications D. Northrop	2.20	1,408.00	Prepare MWE third monthly fee statement, including exhibits thereto.
B160 01/13/23	Fee/Employment Applications D. Northrop	0.20	128.00	File supplemental Gibbs declaration in support of the application of the Committee to retain and employ MWE as counsel on the ECF case docket.
B160 01/13/23	Fee/Employment Applications	1.10	1,435.50	Revise supplemental Gibbs declaration re: MWE 2023 rate

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	S. Lutkus			(.2); e-mail correspondence to/from K. Going (.1), then from C. Gibbs (.1) re: same; prepare e-mail messages to committee (.2), then U.S. Trustee (.1), then Paul Hastings team (.1) re: same; multiple e-mail messages to/from D. Northrop re: finalization/filing of same (.3).
B160 01/19/23	Fee/Employment Applications D. Northrop	1.50	960.00	Prepare MWE third monthly fee statement, including exhibits thereto.
B160 01/19/23	Fee/Employment Applications D. Northrop	1.30	832.00	Prepare form of MWE final fee application.
B160 01/20/23	Fee/Employment Applications D. Northrop	1.50	960.00	Prepare MWE third monthly fee statement, including exhibits thereto (1.2); e-mail correspondence with S. Lutkus regarding preparation of MWE third monthly fee statement (0.3).
B160 01/20/23	Fee/Employment Applications S. Lutkus	0.50	652.50	Prepare draft payment request e-mail in connection with expiration of objection deadline to November fee statement (.2); e-mail correspondence to K. Going in connection with same (.1); multiple e-mail messages to/from D. Northrop in connection with preparation of December monthly fee statement (.2).
B160 01/23/23	Fee/Employment Applications	0.30	192.00	Prepare MWE third monthly fee statement, including

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	D. Northrop			exhibits thereto (0.2); e-mail correspondence with S. Lutkus regarding review of MWE third monthly fee statement (0.1).
B160 01/23/23	Fee/Employment Applications S. Lutkus	2.10	2,740.50	Review draft December monthly fee statement (2.0); e-mail correspondence with D. Northrop re: matters relevant to same (.1).
B160 01/24/23	Fee/Employment Applications S. Lutkus	4.20	5,481.00	Finalize review of draft December monthly fee statement (3.8); multiple e-mail messages to/from D. Northrop in connection with matters related to same (.4).
B160 01/24/23	Fee/Employment Applications D. Northrop	0.50	320.00	Draft form of MWE final fee application.
B160 01/24/23	Fee/Employment Applications D. Northrop	0.50	320.00	Prepare MWE third monthly fee statement, including exhibits thereto (0.4); e-mail correspondence with S. Lutkus regarding review of same (0.1).
B160 01/25/23	Fee/Employment Applications D. Northrop	1.70	1,088.00	Prepare MWE third monthly fee statement, including exhibits thereto (1.5); revise MWE third monthly fee statement (0.2).
B160 01/25/23	Fee/Employment Applications D. Northrop	0.10	64.00	Prepare MWE first interim fee application.
B160 01/25/23	Fee/Employment Applications D. Northrop	0.10	64.00	E-mail correspondence with S. Lutkus regarding payment of amounts due to MWE pursuant to the interim



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Task / Date	Desc. / Name	Hours	Amount	Description
				compensation procedures order.
B160 01/25/23	Fee/Employment Applications N. Rowles	0.30	298.50	Review interim compensation order (.2); correspond with B. Schwartz (Miller Buckfire) re same (.1).
B160 01/25/23	Fee/Employment Applications S. Lutkus	0.20	261.00	E-mail correspondence from/to D. Northrop re: matters related to payment on November fee statement.
B160 01/26/23	Fee/Employment Applications D. Northrop	0.10	64.00	E-mail correspondence with N. Rowles regarding time line for filing MWE and MB monthly fee statements for December 2022.
B160 01/30/23	Fee/Employment Applications D. Northrop	0.90	576.00	E-mail correspondence and communications with S. Lutkus and others internally regarding revisions to MWE third monthly fee statement (0.6); revise MWE third monthly fee statement (0.3).
B160 01/30/23	Fee/Employment Applications S. Lutkus	0.20	261.00	E-mail correspondence from/to D. Northrop re: matters relevant to third monthly fee statement.
B160 01/31/23	Fee/Employment Applications D. Northrop	0.20	128.00	E-mail correspondence with S. Lutkus regarding Debtors' proposal to modify the interim compensation procedures order.
		37.80	33,949.00	



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Task / Date	Desc. / Name	Hours	Amount	Description
B170 01/09/23	Fee/Employment Objections D. Northrop	0.30	192.00	Review Debtors' statement of payments to OCPs through October 31, 2022 and third monthly fee statement of Paul Hastings LP (.2); e-mail correspondence with MWE team regarding same (.1).
B170 01/09/23	Fee/Employment Objections S. Lutkus	0.10	130.50	Receipt and review of Debtors' statement of amounts paid to ordinary course professionals.
B170 01/12/23	Fee/Employment Objections D. Northrop	0.10	64.00	Review Portage Point Partners LLC's monthly fee statement for the period 12/1/2022 through 12/31/2022, and e-mail correspondence with MWE team regarding same.
B170 01/18/23	Fee/Employment Objections D. Northrop	0.10	64.00	Review Jefferies LLC's first consolidated monthly fee statement and e-mail correspondence with MWE team regarding same.
B170 01/20/23	Fee/Employment Objections D. Northrop	0.10	64.00	Review certificate of counsel regarding Debtors' application to employ efficiency counsel and e-mail correspondence with MWE team regarding same.
B170 01/23/23	Fee/Employment Objections D. Northrop	0.10	64.00	Review order entered 1/23/2023 granting Debtors' application to retain and employ Ferguson Braswell Fraser Kubasta PC as efficiency counsel and e-mail correspondence with MWE



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Task / Date	Desc. / Name	Hours	Amount	Description
		0.80	578.50	team regarding same.



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Task / Date	Desc. / Name	Hours	Amount	Description
B185 01/02/23	Assumption/Rejection of Leases D. Northrop	0.20	128.00	Review Debtors' second and third notices of rejection of certain executory contracts or unexpired leases and abandonment of property in connection therewith (customer contracts and Foundry contracts) (0.1); e-mail correspondence with MWE team regarding same (0.1).
B185 01/03/23	Assumption/Rejection of Leases N. Rowles	1.10	1,094.50	Analyze contract rejection notices (.5); draft summary of same (.6).
B185 01/10/23	Assumption/Rejection of Leases K. Going	0.60	837.00	Correspondence with Debtors' counsel and counsel for Alder and GH regarding lift stay and agreed order resolving Alder and GH motions (.4); e-mail correspondence with S. Lutkus regarding same (.2).
B185 01/10/23	Assumption/Rejection of Leases S. Lutkus	3.00	3,915.00	Review motions of Alder and GH Effect seeking order compelling rejection of customer contracts and lifting of stay for purposes of return of customer equipment (1.6); review and revise draft agreed orders granting motions (.8); multiple e-mail messages from/to counsel to Alder and GH Effect, counsel to Debtors in connection with committee comments to same, committee status as non-signatory to order,



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Task / Date	Desc. / Name	Hours	Amount	Description
B185 01/11/23	Assumption/Rejection of Leases D. Northrop	0.20	128.00	submission of agreed orders to court, cancellation of scheduled hearing (.6). Review CNO for Debtors' first notice of rejection of executory contracts and unexpired leases and abandonment of property in connection therewith (.1); e-mail correspondence with MWE team regarding same (.1).
B185 01/12/23	Assumption/Rejection of Leases D. Northrop	0.10	64.00	Review order approving rejection of executory contracts or unexpired leases and abandonment of property in connection therewith (relating to the Debtors' headquarters lease) and e-mail correspondence with MWE team regarding same.
B185 01/13/23	Assumption/Rejection of Leases D. Northrop	0.50	320.00	Review Debtors' fourth and fifth notices of rejection of certain executory contracts or unexpired leases, and CNOs regarding Debtors' second and third notices of rejection of certain executory contracts or unexpired leases (.4); e-mail correspondence with MWE team regarding same (.1).
B185 01/17/23	Assumption/Rejection of Leases D. Northrop	0.20	128.00	Review orders approving the Debtors' rejection of certain executory contracts or unexpired leases and abandonment of property in connection therewith relating to the Debtors' second and



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Task / Date	Desc. / Name	Hours	Amount	Description
				third rejection notices (customer contracts and Foundry Digital contracts) (0.1); e-mail correspondence with MWE team regarding same (0.1).
B185 01/25/23	Assumption/Rejection of Leases D. Northrop	0.20	128.00	Review CNOs regarding Debtors' fourth and fifth notices of rejection of certain executory contracts or unexpired leases (customer contracts and non-customer contracts) (0.1); e-mail correspondence with MWE team regarding same (0.1).
B185 01/26/23	Assumption/Rejection of Leases D. Northrop	0.50	320.00	Review order approving rejection of certain executory contracts or unexpired leases (fifth notice of rejection), notice of withdrawal of CNO for Debtors' fourth notice of rejection of certain executory contracts or unexpired leases (customer contracts), and amended CNO for Debtors' fourth notice of rejection of certain executory contracts or unexpired leases (customer contracts) (0.4); e-mail correspondence with MWE team regarding same (0.1).
		6.60	7,062.50	



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Task / Date	Desc. / Name	Hours	Amount	Description
B190 01/03/23	Other Contested Matters J. Hoffman	0.40	124.00	Research to obtain background materials regarding Compute North litigation, per G. Griffith.
B190 01/06/23	Other Contested Matters D. Northrop	0.20	128.00	Review Debtors' emergency motion for entry of order authorizing change of corporate names and change of case caption (0.1); e-mail correspondence with MWE team regarding same (0.1).
B190 01/12/23	Other Contested Matters S. Lutkus	0.40	522.00	E-mail correspondence to (.1), then telephone conference with (.3) J. Gerber re: research assignment to determine causes of action available to estate.
B190 01/12/23	Other Contested Matters J. Gerber	6.90	7,762.50	Research potential estate claim issues (6.6); call with S. Lutkus regarding same (.3).
B190 01/12/23	Other Contested Matters K. Going	1.30	1,813.50	Prepare for (.6) and attend (.7) call with Debtors and RK regarding resolution of disputes.
B190 01/12/23	Other Contested Matters S. Lutkus	2.40	3,132.00	E-mail correspondence to/from P. Haines re: matters related to outstanding issues between unsecured creditor and Debtors (.1); prepare for (1.2) and attend (.7) zoom conference with P. Haines, K. Going, J. Grogan and M. Micheli in connection with same; follow up conference in office with K. Going re: matters related to same, plan



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Task / Date	Desc. / Name	Hours	Amount	Description
B190 01/13/23	Other Contested Matters J. Gerber	6.60	7,425.00	& disclosure statement (.4). Continue research regarding potential estate claims issues (5.6); draft summary of research findings (1.0).
B190 01/13/23	Other Contested Matters D. Northrop	0.20	128.00	Review CNO regarding Debtors' motion to extend exclusivity periods and CNO regarding Debtors' motion to extend time to file notices of removal of civil actions (0.1); e-mail correspondence with MWE team regarding same (0.1).
B190 01/16/23	Other Contested Matters J. Gerber	0.40	450.00	E-mail correspondence with S. Lutkus re follow-up research re potential estate claim.
B190 01/16/23	Other Contested Matters S. Lutkus	2.20	2,871.00	Receipt and review of J. Gerber research summary re: matters related to potential cause of action arising out of sale process (.6); additional preliminary research in connection with same (1.6).
B190 01/17/23	Other Contested Matters D. Northrop	0.10	64.00	Review order directing Debtors to file an amended certificate of service for motion to extend time to file notices of removal of civil actions and e-mail correspondence with MWE team regarding same.
B190 01/18/23	Other Contested Matters D. Northrop	0.10	64.00	Review Debtors' revised proposed order authorizing (i) change of corporate names and (ii) change of case caption and e-mail correspondence



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Task / Date	Desc. / Name	Hours	Amount	Description
B190 01/19/23	Other Contested Matters D. Northrop	0.40	256.00	with MWE team regarding same. Review adversary complaint for breach of contract and turnover against Atlas Technologies Group LLC (.2); e-mail correspondence with MWE team regarding same (.1); arrange for MWE attorneys to receive ECF notification of court filings in Adv. Pro. 23-03005 (.1).
B190 01/20/23	Other Contested Matters D. Northrop	0.40	256.00	Review adversary complaint filed by Mining Project Wind Down LLC, et al. against RK Mission Critical LLC (0.2); e-mail correspondence with MWE team regarding same (0.1); arrange for MWE attorneys to receive ECF notification of court filings in Adv. Pro. 23-03006 (0.1).
B190 01/20/23	Other Contested Matters K. Going	1.30	1,813.50	Review Debtors' adversary complaints filed against Atlas Technologies Group and RK Mission Critical.
B190 01/23/23	Other Contested Matters D. Northrop	0.20	128.00	Review orders setting Rule 7016 conference, requiring Rule 7026 meeting, establishing procedures for discovery disputes, and emphasizing applicability of certain Federal Rules of Civil Procedure entered in Adv. Pro. 23-ap-03005 and Adv. Pro. 23-ap-03006 (Debtors' adversary proceedings)



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Task / Date	Desc. / Name	Hours	Amount	Description
B190 01/24/23	Other Contested Matters K. Going	1.40	1,953.00	against Atlas Technologies Group LLC and RK Mission Critical LLC) (0.1); e-mail correspondence with MWE team regarding same (0.1). Review complaints against RK Mission Critical and Atlas Technologies.
B190 01/30/23	Other Contested Matters D. Northrop	1.20	768.00	Review docket sheets for Adv. Pro. Nos. 23-ap-3005 and 23-ap-3006 (Mining Project Wind Down LLC, et al. v. Atlas Technologies Group LLC and Mining Project Wind Down Holdings, Inc., et al. v. RK Mission Critical LLC) (.2); review procedures relating to the issuance of summonses in the S.D. Texas Bankruptcy Court (.6); e-mail correspondence with S. Lutkus regarding same and the fact that no summonses have been issued in Adv. Pro. Nos. 23-ap-3005 and 23-ap-3006 to date (.4).
B190 01/30/23	Other Contested Matters D. Northrop	0.40	256.00	Review Debtors' emergency motion to approve settlement with Marathon Digital Holdings, Inc. pursuant to Bankruptcy Rule 9019, Coulby declaration in support of 9019 motion and Debtors' notice of hearing regarding the 9019 motion (.3); e-mail correspondence with MWE team regarding same (.1).



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Task / Date	Desc. / Name	Hours	Amount	Description
B190 01/31/23	Other Contested Matters D. Northrop	0.30	192.00	Review Debtors' emergency motion to approve settlement with RK Mission Critical LLC pursuant to Bankruptcy Rule 9019 and related notice of hearing (0.2); e-mail correspondence with MWE team regarding same (0.1).
		26.80	30,106.50	



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B210 01/05/23	Business Operations K. Going	0.80	1,116.00	Review Debtors' customer list.
		0.80	1,116.00	



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Task / Date	Desc. / Name	Hours	Amount	Description
B270 01/30/23	Utilities L. Foody	1.40	1,050.00	Utility service provider research as requested by K. Going.
		1.40	1,050.00	



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Task / Date	Desc. / Name	Hours	Amount	Description
B290 01/02/23	Insurance N. Rowles	5.40	5,373.00	Analyze Debtors' D&O policies (3.1); draft memorandum re: coverage and exclusions under same (2.3).
B290 01/03/23	Insurance N. Rowles	2.40	2,388.00	Revise memorandum regarding Debtors' D&O policy coverage and exclusions.
B290 01/03/23	Insurance K. Going	0.80	1,116.00	Review memo re D&O policies.
B290 01/11/23	Insurance G. Knight	0.70	850.50	Review insurance policies to determine available limits (0.5); prepare email memo to N. Rowles re same (0.2).
		9.30	9,727.50	



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Task / Date	Desc. / Name	Hours	Amount	Description
B310 01/11/23	Claims Administration & Object D. Northrop	0.40	256.00	Review Debtors' motion for entry of stipulation and agreed order modifying the automatic stay (Smith, Anderson, Blount, Dorsett, Mitchell & Jernigan LLP) (.2); summarize same (.1); e-mail correspondence with MWE team regarding same (.1).
B310 01/12/23	Claims Administration & Object D. Northrop	0.10	64.00	Review stipulation and agreed order, signed on 1/12/2023, by and between Debtors and Smith, Anderson, Blount, Dorsett, Mitchell & Jernigan, LLP and e-mail correspondence with MWE team regarding same.
B310 01/12/23	Claims Administration & Object K. Going	1.40	1,953.00	Review claims objections that have been filed to date.
B310 01/13/23	Claims Administration & Object D. Northrop	0.50	320.00	Review Debtors' first omnibus objection to certain proofs of claim (amended claims, duplicate claims), Debtors' second omnibus objection to certain proofs of claim (equity interests, satisfied claims), Debtors' objection to Claim No. 10055 of Rohit Shirole and amended Mersch declaration in support of Debtors' first omnibus objection to certain proofs of claim (.4); e-mail correspondence with MWE team regarding same (.1).



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Task / Date	Desc. / Name	Hours	Amount	Description
B310 01/18/23	Claims Administration & Object D. Northrop	1.60	1,024.00	Research claims agent's claims database to obtain twenty largest claims filed against the Compute North debtors (1.4); e-mail correspondence with L. Foody regarding same and analysis requested by K. Going regarding status of the twenty largest claims (0.2).
B310 01/18/23	Claims Administration & Object L. Foody	1.40	1,050.00	Conduct proof of claims reconciliation with respect to the twenty largest claims against the debtors.
B310 01/19/23	Claims Administration & Object D. Northrop	0.20	128.00	Review Debtors' objection to Claim No. 10060 of BitNile, Inc. and proposed order sustaining Debtors' objection to the claim of BitNile, Inc. (.1); e-mail correspondence with MWE team regarding same (.1).
B310 01/19/23	Claims Administration & Object L. Foody	1.90	1,425.00	Continue proof of claims reconciliation with respect to the twenty largest claims against the debtors.
B310 01/19/23	Claims Administration & Object C. Gibbs	1.30	2,184.00	Review of complaint against Atlas Technologies Group and multiple claim objections.
B310 01/19/23	Claims Administration & Object K. Going	0.60	837.00	Call with MB regarding claims pool and liquidation analysis (.4); follow-up e-mail correspondence with MB Team and S. Lutkus re same (.2).
B310 01/20/23	Claims Administration & Object	0.20	128.00	Review Debtors' objection to Claim No. 14 of Bobs Limited

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Task / Date	Desc. / Name	Hours	Amount	Description
	D. Northrop			(0.1); e-mail correspondence with MWE team regarding same (0.1).
B310 01/20/23	Claims Administration & Object C. Gibbs	1.30	2,184.00	Review of Debtors' adversary complaint against RK Mission Critical and claim objection against Bobs Limited.
B310 01/20/23	Claims Administration & Object K. Going	1.30	1,813.50	Review Debtors' objections to the claims of BitNile and Bobs Limited.
B310 01/24/23	Claims Administration & Object D. Northrop	1.30	832.00	Review Debtors' claims objections, notices of rejection of executory contracts and unexpired leases, and complaints filed against Atlas Technologies Group and RK Mission Critical (1.0); coordinate preparation of hard copy of complete set of all documents for K. Going (0.3).
B310 01/24/23	Claims Administration & Object D. Northrop	0.20	128.00	Review order entered 1/24/2023 regarding conflicting statements made by declarants for the Debtors (claim objection) and Bootstrap Energy (emergency motion to temporarily allow claim for voting purposes) and instructing the parties to make Rule 11 inquiry (.1); e-mail correspondence with MWE team regarding same (.1).
B310 01/24/23	Claims Administration & Object K. Going	0.80	1,116.00	Review all of Debtors' filed claims objections.
B310 01/25/23	Claims Administration & Object	0.40	256.00	Review joint Rule 11 inquiry statement filed by the Debtors

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	D. Northrop			and Bootstrap Energy and Judge Isgur's subsequent order denying the Debtors' objection to Bootstrap Energy, LLC's claim and imposing additional relief (.2); e-mail correspondence with MWE team regarding same (.2).
B310 01/25/23	Claims Administration & Object K. Going	0.80	1,116.00	Correspondence with MB regarding PPP order relating to Bootstrap claim objection (.6); internal discussion with S. Lutkus regarding same (.2).
B310 01/25/23	Claims Administration & Object S. Lutkus	0.80	1,044.00	Receipt and review of court order re: matters relevant to debtor objection to Bootstrap proof of claim (.6); conference in office with K. Going re: matters relevant to same (.2).
B310 01/26/23	Claims Administration & Object D. Northrop	0.30	192.00	Review (i) stipulation and proposed agreed order by and between Debtors and Power Asset Recovery Corporation and (ii) notice of withdrawal of stipulation and proposed agreed order by and between Debtors and Power Asset Recovery Corporation (0.2); e-mail correspondence with MWE team regarding same (0.1).
B310 01/26/23	Claims Administration & Object S. Lutkus	1.20	1,566.00	Receipt and review of stipulation with PARC re: compromise of claim (.2); review background materials (proof of claims, schedules/statements) in



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				connection with same (.6); conference in office with K. Going re: same (.2); e-mail correspondence to/from M. Micheli (Paul Hastings) re: same (.2).
B310 01/26/23	Claims Administration & Object K. Going	0.20	279.00	Conference with S. Lutkus regarding stipulation with PARC to compromise claim.
B310 01/27/23	Claims Administration & Object D. Northrop	0.10	64.00	Review stipulation and agreed order by and between Debtors and US Digital Mining Texas LLC and e-mail correspondence with MWE team regarding same.
B310 01/27/23	Claims Administration & Object K. Going	0.40	558.00	Correspondence with Debtors' counsel regarding PARC stipulation.
B310 01/30/23	Claims Administration & Object D. Northrop	0.10	64.00	Review new docket item regarding hearing on Debtors' stipulation and agreed order with US Digital Mining Texas and e-mail correspondence with MWE team regarding same.
B310 01/30/23	Claims Administration & Object C. Gibbs	1.00	1,680.00	Receipt and review of multiple stipulations re allowance of claims.
B310 01/31/23	Claims Administration & Object D. Northrop	0.30	192.00	Review three (3) stipulations and agreed orders entered into by the Debtors with Digital Alchemy LLC, GH Effect Inc. and Power Asset Recovery Corporation (0.2); e-mail correspondence with MWE team regarding same (0.1).
B310	Claims Administration &	1.20	2,016.00	Receipt and review of

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01/31/23	Object C. Gibbs	21.30	24,469.50	additional claims allowance stipulations.



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Task / Date	Desc. / Name	Hours	Amount	Description
B320 01/03/23	Plan and Disclosure Statement J. Haims	1.00	1,500.00	Continued review of relevant case documents relating to D&O investigation (.7); call with G. Griffith and C. Whalen re plan, potential releases, insurance issues and strategy (.3).
B320 01/03/23	Plan and Disclosure Statement K. Going	1.60	2,232.00	Internal correspondence with C. Gibbs and S. Lutkus regarding plan issues (.6); develop strategy for UCC Plan objection (.5); conference with C. Gibbs and S. Lutkus regarding same and key work streams related thereto (.5).
B320 01/03/23	Plan and Disclosure Statement C. Gibbs	0.80	1,344.00	Conference with K. Going and S. Lutkus re plan issues and Committee objection (0.5); receipt and review of email from K. Going re same (0.3).
B320 01/03/23	Plan and Disclosure Statement J. Griffith	3.40	3,978.00	Research/analyze litigations involving Compute North (.5); review/analyze pleadings and filings in other litigations (1.1); research Compute North's largest customers and connections to those customers (1.3); team call with J. Haims and C. Whalen to discuss background materials, strategy and next steps re D&O investigation (.3); e-mail correspondence with K. Going regarding research concerning certain Debtor directors/officers (.2).



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B320 01/03/23	Plan and Disclosure Statement N. Rowles	0.80	796.00	Draft timeline with dates relevant to Plan confirmation.
B320 01/03/23	Plan and Disclosure Statement C. Whalen	0.50	497.50	Review/analyze documents relevant to D&O investigation (.2); attend team call with J. Haims and G. Griffith to discuss background, strategy and next steps re D&O investigation (.3).
B320 01/03/23	Plan and Disclosure Statement S. Lutkus	0.70	913.50	Telephone conference with K. Going and C. Gibbs re: plan objection strategy and key work streams in connection with objection strategy (.5); review e-mail correspondence from K. Going in connection with same (.2).
B320 01/04/23	Plan and Disclosure Statement J. Hoffman	1.40	434.00	Research for background materials re Compute North executives, per request of G. Griffith.
B320 01/04/23	Plan and Disclosure Statement J. Haims	1.50	2,250.00	Continued review of relevant case documents (.5); internal correspondence with K. Going and G. Griffith regarding plan, potential releases and strategy (.5); prepare for call with Generate counsel regarding same (.5).
B320 01/04/23	Plan and Disclosure Statement C. Gibbs	0.40	672.00	Receipt and review of multiple emails re status of pending matters regarding plan confirmation.
B320 01/04/23	Plan and Disclosure Statement K. Going	0.70	976.50	Follow-up e-mails with Debtors' counsel regarding open UCC issues relating to

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Task / Date	Desc. / Name	Hours	Amount	Description
B320 01/04/23	Plan and Disclosure Statement N. Rowles	0.30	298.50	plan confirmation. Revise confirmation timeline document in accordance with K. Going comments.
B320 01/04/23	Plan and Disclosure Statement J. Griffith	3.80	4,446.00	Review/analyze company reports, news articles, and media alerts regarding Compute North (1.0); research/analyze information about directors and officers of Compute North (1.1); research potential claims (.7); draft potential claims (1.0).
B320 01/04/23	Plan and Disclosure Statement S. Lutkus	0.20	261.00	Receipt and review of Portage Point Partners statement of qualifications in connection with plan administrator role.
B320 01/05/23	Plan and Disclosure Statement J. Hoffman	0.30	93.00	Research to obtain public record for Compute North co-founder, per G. Griffith.
B320 01/05/23	Plan and Disclosure Statement J. Haims	3.00	4,500.00	Call with Generate counsel re plan releases (.7); prepare outline/questions for A. Marino interview (.3); conference with G. Griffith and C. Whalen re investigation strategy and potential claims against directors and officers (1.0); review relevant case documents in connection with A. Marino interview (.4); internal correspondence re A. Marino interview and strategy (.6).
B320 01/05/23	Plan and Disclosure Statement C. Gibbs	0.80	1,344.00	Receipt and review of multiple emails re confirmation discovery issues (0.5);



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Task / Date	Desc. / Name	Hours	Amount	Description
B320 01/05/23	Plan and Disclosure Statement S. Lutkus	0.60	783.00	conference with co-counsel re same (0.3). Telephone conference with K. Going re: key issues related to plan confirmation/disclosure statement approval (.3); e-mail correspondence from/to C. Gibbs in connection with same (.2); follow up call with K. Going re: same (.1).
B320 01/05/23	Plan and Disclosure Statement K. Going	0.60	837.00	Call with Kirkland regarding interview of A. Marino.
B320 01/05/23	Plan and Disclosure Statement J. Griffith	4.40	5,148.00	Conference with J. Haims and C. Whalen to discuss investigation analysis (1.0); research potential claims to bring against directors and officers (1.1); draft potential claims (.2); call with C. Whalen regarding same (.2); e-mail correspondence with C. Whalen regarding same (.2); review and analyze plan and disclosure statement and expense reports (1.7).
B320 01/05/23	Plan and Disclosure Statement C. Whalen	3.90	3,880.50	Call with G. Griffith re strategy and action items (.2); review and analyze documents relevant to the investigation (2.3); revise list of action items (.4); attend call with J. Haims and G. Griffith concerning potential claims and investigation next steps (1.0).
B320 01/05/23	Plan and Disclosure Statement	0.90	1,255.50	Review PPP retention materials (.6); call with C.



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Task / Date	Desc. / Name	Hours	Amount	Description
B320 01/05/23	K. Going Plan and Disclosure Statement K. Going	0.50	697.50	Gibbs regarding confirmation discovery (.3). Calls with S. Lutkus regarding plan confirmation/disclosure statement approval issues (.4); e-mail correspondence with S. Lutkus regarding same (.1).
B320 01/06/23	Plan and Disclosure Statement J. Haims	3.00	4,500.00	Call with K. Going, G. Griffith, S. Lutkus, N. Rowles and C. Whalen re: potential estate claims against directors/officers (.8); prepare for A. Marino interview, including review of relevant case documents (1.7); correspondence with MWE team re: A. Marino interview and strategy (.5).
B320 01/06/23	Plan and Disclosure Statement C. Gibbs	0.50	840.00	Receipt and review of multiple emails re plan confirmation issues.
B320 01/06/23	Plan and Disclosure Statement N. Rowles	1.80	1,791.00	Prepare for (.2) and participate in call with K. Going, S. Lutkus, J. Haims, G. Griffith, and C. Whalen re objection to Plan (.8); follow up correspondence with J. Haims, G. Griffith, and C. Whalen re same (.8).
B320 01/06/23	Plan and Disclosure Statement D. Giattino	3.70	3,533.50	Review/analyze plans of liquidation and post-confirmation investigations (1.6); perform legal and background research re pre-confirmation investigations and standard



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Task / Date	Desc. / Name	Hours	Amount	Description
B320 01/06/23	Plan and Disclosure Statement K. Going	1.00	1,395.00	for approving debtor releases (1.8); conference with S. Lutkus re same (.3). Prepare for (.2) and participate in (.8) call with S. Lutkus, N. Rowles, J. Haims, G. Griffith and C. Whalen regarding plan litigation planning and strategy.
B320 01/06/23	Plan and Disclosure Statement S. Lutkus	1.40	1,827.00	E-mail correspondence from K. Going (.1) then to D. Giattino (.1) re: matters related to committee draft objection to plan confirmation; telephone conference with D. Giattino in connection with same (.3); zoom conference with K. Going, N. Rowles, J. Haims and G. Griffith re: matters related to potential estate claims against directors/officers (.8); e-mail correspondence from J. Bliss (Paul Hastings) re: director/officer insurance coverage (.1).
B320 01/06/23	Plan and Disclosure Statement C. Whalen	2.60	2,587.00	Prepare for (.3) and attend (.8) call with bankruptcy team to discuss investigation and next steps; review/analyze documents relevant to potential estate claims investigation (1.1); prepare summary of action items (.4) .
B320 01/06/23	Plan and Disclosure Statement J. Griffith	4.10	4,797.00	E-mail correspondence with J. Haims regarding potential release of causes of action,



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				retained causes of action, and mechanisms for bringing causes of action (.4); e-mail correspondence with N. Rowles regarding filing of schedule of retained causes of action (.2); meeting with bankruptcy and litigation team to discuss status, investigation action items, and strategies (.8); review (.2) and revise (.2) C. Whalen action items memo; review confirmation timeline, committee's disclosure statement objection and supplemental disclosure statement objection, transcript of disclosure statement hearing, and D&O policies (2.3).
B320 01/08/23	Plan and Disclosure Statement J. Haims	1.00	1,500.00	Review relevant case documents in preparation for A. Marino interview.
B320 01/09/23	Plan and Disclosure Statement J. Hoffman	1.40	434.00	Research to obtain biographical and litigation history for four Compute North executives, per G. Griffith.
B320 01/09/23	Plan and Disclosure Statement J. Haims	0.50	750.00	Continued preparation for A. Marino interview, including review of relevant case documents.
B320 01/09/23	Plan and Disclosure Statement D. Giattino	5.30	5,061.50	Further review and analysis of plans of liquidation and post-confirmation investigations (3.1); conduct additional legal and background research re



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				pre-confirmation investigations and standard for approving debtor releases (2.2).
B320 01/09/23	Plan and Disclosure Statement D. Thomson	0.50	517.50	Call with S. Lutkus re plan and disclosure statement objection.
B320 01/09/23	Plan and Disclosure Statement N. Rowles	0.60	597.00	Phone conference with S. Lutkus re plan and disclosure statement objection (.5); correspond with J. Haims, G. Griffith, and C. Whalen re documents to be reviewed in connection with same (.1).
B320 01/09/23	Plan and Disclosure Statement S. Lutkus	6.00	7,830.00	Review background materials in connection with development of plan/disclosure statement objection outline (3.8); telephone conference with D. Thomson in connection with same (.5); zoom conference with N. Rowles in connection with same, other key issues and work streams (.5); commence preparation of outline for plan/disclosure statement objection (1.2).
B320 01/09/23	Plan and Disclosure Statement J. Griffith	2.20	2,574.00	Review/analyze research reports, litigation involving, and news articles concerning certain Debtor directors/officers (1.2); review and analyze docket filings for allegations relevant to potential estate claims (1.0).
B320	Plan and Disclosure	2.40	2,388.00	Review/analyze documents

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Task / Date	Desc. / Name	Hours	Amount	Description
01/09/23	Statement C. Whalen			relevant to investigation of potential estate claims (.8); prepare outlines for witness interviews based on documents reviewed (1.6).
B320 01/10/23	Plan and Disclosure Statement J. Hoffman	0.90	279.00	Further research for biographical and litigation history for four Compute North executives, per G. Griffith.
B320 01/10/23	Plan and Disclosure Statement J. Haims	3.00	4,500.00	Prepare for A. Marino and R. Shirole interviews, including review of relevant documents (2.7); conference with G. Griffith re: interview preparation and strategy (.3).
B320 01/10/23	Plan and Disclosure Statement D. Giattino	4.80	4,584.00	Further analysis of plans of liquidation and post-confirmation investigations (2.6); conduct additional legal and background research re pre-confirmation investigations and standard for approving debtor releases (2.2).
B320 01/10/23	Plan and Disclosure Statement K. Going	1.60	2,232.00	Draft proposed plan revisions.
B320 01/10/23	Plan and Disclosure Statement K. Going	1.30	1,813.50	Internal correspondence regarding plan objection evidence (.7); calls with third parties regarding same (.6).
B320 01/10/23	Plan and Disclosure Statement C. Gibbs	0.60	1,008.00	Receipt and review of multiple emails re issues involving plan confirmation preparation.
B320 01/10/23	Plan and Disclosure Statement	6.70	6,666.50	Call with G. Griffith to discuss documents and information

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Task / Date	Desc. / Name	Hours	Amount	Description
	C. Whalen			relevant to witness interviews (.2); review/analyze documents relevant for investigation of potential estate claims (3.6); prepare outline/questions to R. Shirole's counsel (2.9).
B320 01/10/23	Plan and Disclosure Statement S. Lutkus	2.80	3,654.00	Continue preparation of outline for plan/disclosure statement objection (2); telephone conference with D. Thomson (.1), then D. Thomson and N. Rowles (.5) re: key issues and work streams related to same; e-mail correspondence to/from N. Rowles re: matters related to review of D&O insurance policies in connection with same (.2).
B320 01/10/23	Plan and Disclosure Statement N. Rowles	1.00	995.00	Call with S. Lutkus and D. Thomson re objection to plan and disclosure statement (.5); email correspondence with G. Knight re D&O insurance policies in connection with objection to plan releases (.5).
B320 01/10/23	Plan and Disclosure Statement J. Griffith	2.20	2,574.00	Call with C. Whalen to discuss potential estate claims (.2); discuss same with J. Haims (.3); research/analyze R. Shirole allegations and responsibilities concerning Compute North (.6); draft topics and interview outline for interview of R. Shirole (1.1).
B320	Plan and Disclosure	0.80	828.00	Conferences with S. Lutkus

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01/10/23	Statement D. Thomson			(.1) and then S. Lutkus and N. Rowles (.5) re: plan objection; follow-up e-mail correspondence with S. Lutkus and N. Rowles re: same (.2).
B320 01/11/23	Plan and Disclosure Statement J. Haims	4.00	6,000.00	Conference with G. Griffith and C. Whalen regarding interview preparation and strategy (.3); review (.6) and revise R. Shirole and A. Marino interview outlines (1.5); prepare for A. Marino and R. Shirole interviews (.3); call with R. Shirole counsel (.8); conferences with G. Griffith regarding call with Shirole's counsel (.2) and A. Marino interview topics (.3).
B320 01/11/23	Plan and Disclosure Statement L. Foody	6.10	4,575.00	Conference with N. Rowles re plan objection (.4); research re same (4.8); draft memo re same (.9).
B320 01/11/23	Plan and Disclosure Statement C. Gibbs	1.00	1,680.00	Conference with co-counsel re confirmation objection issues (0.4); receipt and review of multiple emails re same (0.6).
B320 01/11/23	Plan and Disclosure Statement D. Giattino	5.10	4,870.50	Continued review/analysis of plans of liquidation and post-confirmation investigations (1.3); conduct additional legal and background research re pre-confirmation investigations and standard for approving debtor releases (3.8).



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B320 01/11/23	Plan and Disclosure Statement C. Whalen	1.70	1,691.50	Prepare list of proposed topics for A. Marino interview (1.1); call with J. Haims and G. Griffith to discuss proposed topics of A. Marino interview (.3); revise proposed topics per discussion with J. Haims and G. Griffith (.3).
B320 01/11/23	Plan and Disclosure Statement D. Thomson	4.80	4,968.00	Research in connection with plan/final disclosure statement approval objection.
B320 01/11/23	Plan and Disclosure Statement N. Rowles	3.80	3,781.00	Research related to objection to debtor releases in plan (3.4); phone conference with L. Foody re same (.4).
B320 01/11/23	Plan and Disclosure Statement J. Griffith	4.10	4,797.00	Research interview topics for R. Shirole and A. Marino interviews (.7); draft interview outlines for R. Shirole and A. Marino interviews (.9); call with J. Haims and C. Whalen regarding investigation strategies and research (.3); prepare for (.3) and participate in (.8) call with J. Klobucar to discuss interview of R. Shirole; conference with J. Haims to discuss same (.2); research investigation information regarding matters relevant to potential estate causes of action (.7); conference with J. Haims regarding interview topics for A. Marino (.2).
B320 01/11/23	Plan and Disclosure Statement	0.40	558.00	Call with C. Gibbs regarding plan confirmation issues.

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B320 01/12/23	K. Going Plan and Disclosure Statement	0.20	243.00	Teleconference with K. Going re insurance issues.
B320 01/12/23	G. Knight Plan and Disclosure Statement J. Haims	2.00	3,000.00	Continued review of relevant documents in preparation for A. Marino and R. Shirole interviews (1.2); conference with K. Going and G. Griffith re interview prep and strategy (.2); further revise R. Shirole and A. Marino interview outlines (.6).
B320 01/12/23	Plan and Disclosure Statement L. Foody	2.40	1,800.00	Research re corporate waste in connection with plan objection.
B320 01/12/23	Plan and Disclosure Statement D. Giattino	5.30	5,061.50	Further analysis of plans of liquidation and post-confirmation investigations (2.4); conduct additional legal and background research re pre-confirmation investigations and standard for approving debtor releases (2.9).
B320 01/12/23	Plan and Disclosure Statement S. Lutkus	0.80	1,044.00	Telephone conference with G. Knight and K. Going re: matters related to D&O insurance coverage (.2); follow up conference in office with K. Going re: matters related to same (.2); receipt and initial review of D. Giattino research results in connection with plan release provisions (.4).



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B320 01/12/23	Plan and Disclosure Statement D. Thomson	6.20	6,417.00	Draft objection to final disclosure statement approval and plan confirmation.
B320 01/12/23	Plan and Disclosure Statement N. Rowles	8.30	8,258.50	Research issues related to debtor release provisions in Plan (3.1); draft memorandum in connection with same (3.5); analyze L. Foody research re: plan release provisions (1.1); correspond with L. Foody re same (.6).
B320 01/12/23	Plan and Disclosure Statement J. Griffith	1.30	1,521.00	Revise A. Marino interview topics (.2); discuss revisions with K. Going and J. Haims (.2); communications with A. Rotman (Kirkland) regarding same (.1); communications with J. Klobucar regarding interview of R. Shirole (.2); review documents relating to Compute North litigations (.2); further research regarding same (.3); call with C. Whalen regarding review of relevant documents and next steps (.1).
B320 01/12/23	Plan and Disclosure Statement C. Whalen	0.10	99.50	Conference regarding review of relevant documents and next steps with G. Griffith.
B320 01/12/23	Plan and Disclosure Statement K. Going	0.80	1,116.00	Conference with G. Knight and S. Lutkus re: matters related to D&O insurance coverage (.2); follow-up conference with S. Lutkus regarding same (.2); conference with S. Lutkus regarding matters related to



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B320 01/13/23	Plan and Disclosure Statement L. Foody	4.80	3,600.00	plan & disclosure statement (.4). Research re debtor releases for plan objection (3.7); conference with N. Rowles re objection research (.6); conference with N. Rowles, S. Lutkus, and D. Thomson re same (.5).
B320 01/13/23	Plan and Disclosure Statement C. Gibbs	0.50	840.00	Review of plan supplement documents.
B320 01/13/23	Plan and Disclosure Statement C. Gibbs	0.90	1,512.00	Receipt and review of multiple emails from Debtors' counsel re retained causes of action (0.4); follow-up e-mail correspondence with co-counsel re same (0.2); receipt and review of schedule of retained causes of action (0.3).
B320 01/13/23	Plan and Disclosure Statement J. Haims	2.00	3,000.00	Continued review of relevant case documents in preparation for A. Marino and R. Shirole interviews.
B320 01/13/23	Plan and Disclosure Statement D. Northrop	0.20	128.00	Review Debtors' schedule of retained causes of action filed 1/13/2023 (0.1); e-mail correspondence with MWE team regarding same (0.1).
B320 01/13/23	Plan and Disclosure Statement D. Thomson	4.00	4,140.00	Conference with S. Lutkus re plan objection (.4); conference with N. Rowles re same (.1); conference with S. Lutkus, N. Rowles, and L. Foody re: research for plan/DS objection (.5); draft objection to plan



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				confirmation and final approval of disclosure statement (2.9); e-mail correspondence with team re same (.1).
B320 01/13/23	Plan and Disclosure Statement J. Griffith	1.20	1,404.00	Review/analyze board meetings for investigation interviews (1.0); communications with K. Going and G. Knight regarding D&O insurance (.2).
B320 01/13/23	Plan and Disclosure Statement N. Rowles	1.50	1,492.50	Correspond with L. Foody re research regarding debtor release provisions in Plan (.2); in-office conferences with S. Lutkus (.1) and D. Thomson (.1) re same; teleconference with L. Foody re same (.6); in-office and Zoom conference with S. Lutkus, D. Thomson, and L. Foody re objection to plan (.5).
B320 01/13/23	Plan and Disclosure Statement S. Lutkus	5.40	7,047.00	Conferences in office with D. Thomson (.4), then N. Rowles (.1) re: matters related to preparation of objection to plan and final approval of disclosure statement; zoom conference with D. Thomson, N. Rowles and L. Foody in connection with same (.5); receipt and review of initial draft objection to plan and final approval of disclosure statement (1.0); receipt and review of schedule of retained causes of action (1.1); e-mail



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				correspondence with Miller Buckfire team re: same (.2); multiple e-mail messages to/from Paul Hastings team re: same (.3); receipt and preliminary review of additional plan supplement documents (litigation trust agreement, plan administrator agreement, wind down transactions memo) (1.7); e-mail to Miller Buckfire team re: same (.1).
B320 01/16/23	Plan and Disclosure Statement J. Haims	1.00	1,500.00	Continue review of relevant case documents in preparation for A. Marino and R. Shirole interviews.
B320 01/16/23	Plan and Disclosure Statement L. Foody	5.50	4,125.00	Further research re corporate waste in connection with plan objection.
B320 01/16/23	Plan and Disclosure Statement S. Lutkus	2.60	3,393.00	Prepare mark-up to plan administrator agreement (2.3); review specific plan provisions in connection with same (.3).
B320 01/17/23	Plan and Disclosure Statement J. Haims	3.50	5,250.00	Continued review of relevant case documents in preparation for A. Marino and R. Shirole interviews (2.1); conference with K. Going and Griffith re topics for and scope of A. Marino interview and correspondence from S. Henry regarding same (.2); conference with G. Griffith regarding A. Marino interview outline (.5); call with S. Lutkus regarding insurance coverage



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				and draft plan objection (.1); correspondence with K. Going, G. Griffith, et al. regarding interview strategy (.6).
B320 01/17/23	Plan and Disclosure Statement G. Knight	0.20	243.00	Telephone conference with opposing counsel re insurance issues.
B320 01/17/23	Plan and Disclosure Statement L. Foody	3.60	2,700.00	Research confirmation orders and transcripts for plan objection.
B320 01/17/23	Plan and Disclosure Statement D. Northrop	0.10	64.00	Review order extending Debtors' exclusive periods to file a chapter 11 plan and solicit acceptances thereto and e-mail correspondence with MWE team regarding same.
B320 01/17/23	Plan and Disclosure Statement C. Gibbs	2.00	3,360.00	Receipt and review of multiple emails re plan confirmation issues (0.9); review draft of Committee confirmation objection (0.6); review revised drafts of plan supplement documents (0.5).
B320 01/17/23	Plan and Disclosure Statement S. Lutkus	4.80	6,264.00	Prepare mark up of litigation trust agreement (1.2); review specific plan provisions in connection with same (.2); e-mail correspondence to K. Going and C. Gibbs re: same (.1); receipt and review of K. Going comments to plan administrator agreement and litigation trust agreement (.3); revise marked up documents in connection with same (1.1);



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				e-mail correspondence from Y. Song re: matters related to anticipated plan administrator insurance costs (.1); review wind-down transactions memorandum (.3); e-mail correspondence to S. Shelley (Paul Hastings) re: committee comments to plan supplement documents, questions regarding wind down transactions (.2); commence revisions to draft plan objection (.9); e-mail correspondence to litigation team re: draft plan objection (.1); telephone conference with (.2), then voice mail message to (.1) J. Haims re: same.
B320 01/17/23	Plan and Disclosure Statement J. Griffith	2.10	2,457.00	Communication with C. Whalen regarding preparation for A. Marino interview (.1); conduct research for (.5) and draft/revise (.6) interview outline; conference with J. Haims regarding same (.5); communications with S. Henry (Kirkland) regarding topics and scope of A. Marino interview (.2); conference with J. Haims and K. Going regarding communications from and response to S. Henry email (.2).
B320 01/17/23	Plan and Disclosure Statement	3.70	3,681.50	Review and analyze documents in the Debtor data



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	C. Whalen			room (1.4); assemble/catalogue documents relevant to the Marino interview (1.2); preparation of outline for the Marino interview (1.1).
B320 01/17/23	Plan and Disclosure Statement K. Going	4.00	5,580.00	Call with J. Haims and G. Griffith regarding response to S. Henry e-mail relating to A. Marino interview (.2); review and revise plan administrator agreement and litigation trust agreement (3.5); e-mail to S. Lutkus regarding same (.3).
B320 01/18/23	Plan and Disclosure Statement J. Haims	3.00	4,500.00	Continued review of relevant case documents in preparation for A. Marino and R. Shirole interviews (2.2); conference with S. Lutkus regarding draft plan objection (.4); correspondence with MWE team regarding insurance coverage issues and strategy (.4).
B320 01/18/23	Plan and Disclosure Statement D. Northrop	0.60	384.00	Review (1) notice regarding executory contracts and unexpired leases being assumed under the plan, (2) plan supplement, (3) notice of filing of plan supplement, (4) amended notice regarding executory contracts and unexpired leases being assumed under the plan, and (5) notice of withdrawal of original notice regarding executory contracts and



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				unexpired leases being assumed under the plan (0.5); e-mail correspondence with MWE team regarding same (0.1).
B320 01/18/23	Plan and Disclosure Statement C. Gibbs	1.60	2,688.00	Review of revisions to plan supplement documents (0.8); receipt and review of multiple emails re confirmation issues (0.8).
B320 01/18/23	Plan and Disclosure Statement K. Going	3.50	4,882.50	Review plan supplement documents (1.0); draft comments regarding same (1.4); conference with Paul Hastings team regarding plan releases (.7); conference with S. Lutkus re outcome of call with Debtors' counsel (.4).
B320 01/18/23	Plan and Disclosure Statement N. Rowles	0.50	497.50	Participate in teleconference with Paul Hastings team regarding plan supplement documents (partial).
B320 01/18/23	Plan and Disclosure Statement D. Thomson	0.90	931.50	Attend call between MWE and Paul Hastings teams re: plan and plan supplement issues (.7); call with S. Lutkus re: plan objection (.2).
B320 01/18/23	Plan and Disclosure Statement S. Lutkus	4.00	5,220.00	E-mail correspondence with N. Rowles re: matters related to preparation of plan objection (.2); conference in office with J. Haims re: same (.4); e-mail correspondence to litigation team re: plan supplement documents (.2); zoom conference with Paul Hastings team re: committee



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				comments to plan supplement documents (.7); follow up telephone conference with D. Thomson re: potential legal issue related to wind down transactions (.2); conference in office with K. Going summarizing outcome of call with Debtors' counsel (.4); receipt and review of/additional proposed revisions to revised Plan Administrator Agreement (.3); receipt and review of revised Litigation Trust Agreement (.2); multiple e-mail messages from/to S. Shelley (Paul Hastings) in connection with revised plan supplement documents (.4); e-mail correspondence to/from litigation team re: status of plan supplement documents (.2); receipt and review of filed plan supplement (.8).
B320 01/19/23	Plan and Disclosure Statement J. Haims	0.80	1,200.00	Continued review of key case documents in preparation for A. Marino interview.
B320 01/19/23	Plan and Disclosure Statement D. Northrop	0.30	192.00	Review plan supplement documents filed on 1/18 and amendment to plan supplement documents filed on 1/19 (0.2); e-mail correspondence with C. Gibbs regarding same (0.1).
B320 01/19/23	Plan and Disclosure Statement	0.10	64.00	Review notice of filing of amendment to plan

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	D. Northrop			supplement and e-mail correspondence with MWE team regarding same.
B320 01/19/23	Plan and Disclosure Statement K. Going	3.10	4,324.50	Review proposed release language (.8); review plan provisions in order to craft compromise (2.3).
B320 01/19/23	Plan and Disclosure Statement S. Lutkus	2.90	3,784.50	Continue review of/revisions to draft objection to plan, final approval of disclosure statement (2.5); receipt and review of amended schedule of retained causes of action (.2); voice mail message to (.1), then telephone conference with (.1) S. Shelley (Paul Hastings) re: same.
B320 01/20/23	Plan and Disclosure Statement K. Going	0.40	558.00	Correspondence with MB regarding liquidation analysis and discussions with Portage Point Partners relating to same.
B320 01/20/23	Plan and Disclosure Statement S. Lutkus	1.60	2,088.00	Multiple e-mail messages from Y. Song and K. Going re: matters related to ongoing plan release language discussions with Debtors (.4); review plan provisions relevant to same (1.2).
B320 01/20/23	Plan and Disclosure Statement J. Griffith	2.40	2,808.00	Prepare for A. Marino interview, including review of relevant background materials and documents (1.4); draft interview outline (1.0).
B320 01/22/23	Plan and Disclosure Statement C. Whalen	5.00	4,975.00	Review/analyze documents relevant to the Generate/Compute North

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US practice conducted through McDermott Will & Emery LLP.



Mining Project Wind Down Holdings Inc.

Client: 119245
 Invoice: 3747071
 Invoice Date: 03/30/2023

Task / Date	Desc. / Name	Hours	Amount	Description
B320 01/23/23	Plan and Disclosure Statement J. Haims	0.70	1,050.00	relationship (2.7); draft outline for interview of A. Marino (2.3). Revise A. Marino interview outline (.5); correspondence with K. Going and G. Griffith regarding A. Marino interview (.2).
B320 01/23/23	Plan and Disclosure Statement N. Rowles	0.20	199.00	Correspond with C. Whalen regarding plan release provisions.
B320 01/23/23	Plan and Disclosure Statement C. Gibbs	1.00	1,680.00	Conference with co-counsel re objections to Plan (0.3); receipt and review of multiple emails re confirmation issues (0.7).
B320 01/23/23	Plan and Disclosure Statement C. Whalen	5.00	4,975.00	Call with G. Griffith to discuss Marino outline and status of outstanding issues (.2); continue drafting Marino outline (2.6); review/analyze documents relevant to the Compute North/Generate relationship (2.0); e-mail correspondence with G. Griffith regarding Marino interview, logistics, and issues related to the investigation (.2).
B320 01/23/23	Plan and Disclosure Statement K. Going	3.00	4,185.00	Review proposed plan language (.7); draft revisions to same (.8); call with C. Gibbs to discuss proposed revisions (.3); correspondence with internal team regarding plan language (.6); correspondence with MB



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Task / Date	Desc. / Name	Hours	Amount	Description
B320 01/23/23	Plan and Disclosure Statement J. Griffith	2.80	3,276.00	regarding plan and liquidation analysis (.6). Draft/revise A. Marino interview outline (2.1); call with C. Whalen regarding A. Marino interview preparation and outline (.2); communications with K. Going and J. Haims regarding A. Marino interview logistics (.2); communications with Kirkland regarding A. Marino interview (.1); communications with J. Klobucar regarding documents produced in R. Shirole action in Minnesota (.2).
B320 01/23/23	Plan and Disclosure Statement S. Lutkus	2.40	3,132.00	Prepare revised proposed Plan release language and redline same to Plan language.
B320 01/24/23	Plan and Disclosure Statement J. Haims	0.70	1,050.00	Correspondence with MWE team regarding A. Marino interview and Shirole case documents and strategy.
B320 01/24/23	Plan and Disclosure Statement N. Rowles	2.40	2,388.00	Analyze company documents for information related to Plan objection (1.8); draft summary of same for K. Going (.6).
B320 01/24/23	Plan and Disclosure Statement C. Whalen	2.30	2,288.50	E-mail with G. Griffith regarding issues relevant to Marino investigation (.2); continue drafting A. Marino interview outline (2.1).
B320 01/24/23	Plan and Disclosure Statement D. Thomson	2.40	2,484.00	Research re: re-solicitation following conditional approval of disclosure statement (1.6);



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Task / Date	Desc. / Name	Hours	Amount	Description
B320 01/24/23	Plan and Disclosure Statement S. Lutkus	1.40	1,827.00	draft summary of re-solicitation research for K. Going (.8). Review background and research materials in connection with ongoing discussions related to revised liquidation analysis.
B320 01/24/23	Plan and Disclosure Statement J. Griffith	2.90	3,393.00	Communications with Kirkland, J. Haims, and K. Going regarding A. Marino interview (.2); review/analyze key documents and docket filings for incorporation into A. Marino interview outline (1.9); review/analyze proposed protective order circulated by counsel for R. Shirole (.8).
B320 01/24/23	Plan and Disclosure Statement D. Northrop	0.80	512.00	Review Bootstrap Energy, LLC's emergency motion to temporarily allow claim for voting purposes and order entered on 12/21/2022 conditionally approving the Debtors' disclosure statement (0.3); e-mail correspondence with MWE team regarding Bootstrap's emergency motion and deadline for resolving the motion under the procedures set forth in the disclosure statement approval order (0.5).
B320 01/25/23	Plan and Disclosure Statement J. Haims	1.00	1,500.00	Call with S. Lutkus, G. Griffith and C. Whalen regarding court filings and stay of R. Shirole Minnesota action (.3);



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Task / Date	Desc. / Name	Hours	Amount	Description
				call with G. Griffith regarding protective order and communications with J. Klobucar (.5); follow-up e-mail correspondence with team regarding same, A. Marino interview, Shirole case documents and strategy (.2).
B320 01/25/23	Plan and Disclosure Statement C. Gibbs	1.00	1,680.00	Receipt and review of multiple emails re confirmation issues (0.5); draft multiple replies thereto (0.5).
B320 01/25/23	Plan and Disclosure Statement K. Going	0.90	1,255.50	Call with Paul Hastings team and S. Lutkus regarding plan releases (.7); follow-up conference in office with S. Lutkus regarding same (.2).
B320 01/25/23	Plan and Disclosure Statement K. Going	0.80	1,116.00	Multiple conferences in office with S. Lutkus re: key issues, projects and work streams related to plan confirmation.
B320 01/25/23	Plan and Disclosure Statement D. Thomson	4.00	4,140.00	Research re investigation of claims to be released under a plan (1.6); revise plan objection to incorporate supplemental research (.6); research re manipulation of votes on a chapter 11 plan (1.4); draft summary of vote manipulation research for K. Going and S. Lutkus (.4).
B320 01/25/23	Plan and Disclosure Statement C. Whalen	4.20	4,179.00	Review/analyze documents relevant to the Generate-Compute North relationship in connection with drafting Marino interview outline (1.7); draft Marino



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Task / Date	Desc. / Name	Hours	Amount	Description
B320 01/25/23	Plan and Disclosure Statement J. Griffith	5.20	6,084.00	interview outline (1.6); e-mail correspondence with G. Griffith regarding same (.1); call with S. Lutkus, J. Haims, and G. Griffith re docket filings and stay of R. Shirole Minnesota action (.3); conference with G. Griffith re interview strategies (.5). Call with J. Haims regarding proposed protective order and communications with J. Klobucar (R. Shirole attorney) (.5); review and analyze docket filings and stay in action filed by R. Shirole in Minnesota; meet with S. Lutkus, J. Haims, and C. Whalen to discuss same, action items, and strategies (.3); prepare for A. Marino interview; draft/revise interview outline; conference with C. Whalen re: interview strategies (.5).
B320 01/25/23	Plan and Disclosure Statement S. Lutkus	4.80	6,264.00	E-mail correspondence from G. Griffith re: matters related to request for information from R. Shirole (.2); e-mail correspondence to (.2), then telephone conference with (.3) G. Griffith, J. Haims and C. Whalen re: matters related to same; conferences in office with K. Going re: key issues and work streams related to plan confirmation issues (.2,



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Task / Date	Desc. / Name	Hours	Amount	Description
B320 01/26/23	Plan and Disclosure Statement J. Haims	2.00	3,000.00	then .6); review research materials prepared by D. Thomson in connection with same (1.1); zoom conference with K. Going and Paul Hastings team re: matters related to plan release language (.7); follow up conference in office with K. Going re: same (.2); review revised provisions of draft committee plan objection (1.3). Conference with S. Lutkus regarding fact development in connection with anticipated contested confirmation hearing (.1); call with G. Griffith to discuss preparation for A. Marino interview (.3); correspondence with team regarding Shirole case documents and strategy (.4); review draft outline for A. Marino interview (.7); revise same (.5).
B320 01/26/23	Plan and Disclosure Statement D. Thomson	0.70	724.50	Conference with S. Lutkus re: plan objection and release issue (.2); revise plan objection (.7).
B320 01/26/23	Plan and Disclosure Statement C. Whalen	0.60	597.00	Review/analyze Compute North corporate filings in connection with drafting interview outlines.
B320 01/26/23	Plan and Disclosure Statement S. Lutkus	3.30	4,306.50	Conference in office with J. Haims re: matters related to fact development in



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Task / Date	Desc. / Name	Hours	Amount	Description
				connection with anticipated contested confirmation hearing (.1); continue review of revised draft plan objection (2.6); conference in office with D. Thomson re: matters relevant to same (.2); conference in office with K. Going re: matters related to ongoing settlement discussions with debtors (.2); e-mail update to litigation team in connection with same (.2).
B320 01/26/23	Plan and Disclosure Statement J. Griffith	0.70	819.00	Call with J. Haims to discuss preparation for A. Marino interview (.3); communications with S. Henry (Kirkland) regarding A. Marino interview (.2); review updates from S. Lutkus regarding discussions with Paul Hastings and revised release language (.2).
B320 01/26/23	Plan and Disclosure Statement C. Gibbs	0.20	336.00	Receipt and review of multiple emails re plan issues.
B320 01/27/23	Plan and Disclosure Statement J. Haims	0.80	1,200.00	Draft revisions to outline for A. Marino interview (.3); conference call with G. Griffith and C. Whalen regarding A. Marino interview outline (.5).
B320 01/27/23	Plan and Disclosure Statement D. Northrop	0.30	192.00	Review R. Shirole's emergency motion for temporary allowance of claims for voting purposes and related declaration in support



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Task / Date	Desc. / Name	Hours	Amount	Description
B320 01/27/23	Plan and Disclosure Statement C. Whalen	1.90	1,890.50	(0.2); e-mail correspondence with MWE team regarding same (0.1). Review/analyze Debtors' internal documents in connection with drafting timeline of relevant events (.6); draft timeline of relevant events (.5); attend call with J. Haims and G. Griffith re Marino interview outline (.5); conference with G. Griffith concerning organization of revised outline and next steps (.3).
B320 01/27/23	Plan and Disclosure Statement S. Lutkus	7.80	10,179.00	E-mail correspondence with K. Going re: key issues and work streams related to plan confirmation (.7); continued review of/revisions to revised draft plan objection (2.2); commence preparation of evidentiary outline in connection with anticipated contested confirmation hearing (4.9).
B320 01/27/23	Plan and Disclosure Statement J. Griffith	1.20	1,404.00	Review and revise A. Marino interview outline (.3); prepare for (.1) and meet with (.5) J. Haims and C. Whalen regarding A. Marino interview preparation; meet with C. Whalen to discuss revisions to A. Marino interview outline and case strategies (.3).
B320 01/30/23	Plan and Disclosure Statement	6.20	6,417.00	Research precedent for motion to extend voting

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Task / Date	Desc. / Name	Hours	Amount	Description
	D. Thomson			deadline (.6); research re extension of deadlines under rule 9006(b) (1.8); research re courts' inherent authority to modify interlocutory orders (.7); draft motion to extend voting deadline (2.9); call with S. Lutkus re same (.1); e-mail correspondence with S. Lutkus re same (.1).
B320 01/30/23	Plan and Disclosure Statement C. Whalen	5.00	4,975.00	Review/analyze documents relevant to A. Marino interview in connection with revising interview outline (1.9); revise Marino interview outline (2.7); e-mail correspondence with G. Griffith re same (.1); conference with G. Griffith regarding potential causes of action against directors/officers (.3).
B320 01/30/23	Plan and Disclosure Statement S. Lutkus	8.20	10,701.00	Multiple telephone conferences with K. Going (.3, then .4) re: matters relevant to ongoing settlement discussions with Debtors; voice mail message to (.1), then e-mail correspondence to/from (.1) C. Gibbs in connection with same; e-mail correspondence with Paul Hastings team re: proposed call to continue settlement discussions (.2); e-mail correspondence to/from (.1), then telephone conference with (.1) D. Thomson re: work



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Task / Date	Desc. / Name	Hours	Amount	Description
				stream relevant to ongoing settlement discussions with Debtors; review of background materials in connection with same (.3); receipt and review of Debtors' proposed revised plan release language (.8); telephone conference with K. Going re: same, matters relevant to upcoming settlement call with Paul Hastings (.2); zoom conference with Paul Hastings to continue plan settlement discussions (.4); review relevant provisions of Delaware statutes and related case law in connection with Debtors' proposed revised plan release language (3.9); prepare e-mail summary of same to K. Going (1.1); e-mail correspondence to/from Paul Hastings team re: requested edits to proposed revised plan release language based on same (.2).
B320 01/30/23	Plan and Disclosure Statement K. Going	7.50	10,462.50	Multiple calls with S. Lutkus regarding ongoing discussions with Debtors regarding settlement of outstanding plan disputes (.7); review of Debtors' revised plan release language (1.2); telephone conference with S. Lutkus regarding same (.2); call with Paul Hastings



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Task / Date	Desc. / Name	Hours	Amount	Description
B320 01/30/23	Plan and Disclosure Statement J. Griffith	2.30	2,691.00	regarding plan settlement discussions (.4); review Delaware statutes and related case law in connection with Debtors' proposed revised plan release language (4.1); review summary of Delaware statutes and case law prepared by S. Lutkus (.9). Call with C. Whalen regarding potential causes of action against directors/officers (.3); draft outline of potential causes of action and facts to investigate (1.7); review/analyze revised plan release language (.3).
B320 01/31/23	Plan and Disclosure Statement D. Thomson	1.40	1,449.00	Supplemental research re extending voting deadline (.9) revise motion to extend voting deadline (.5).
B320 01/31/23	Plan and Disclosure Statement S. Lutkus	9.50	12,397.50	Receipt and review of revised draft Schedule 1.1.98 (.2); e-mail correspondence from/to C. Gibbs re: status of plan negotiations (.3); prepare draft notice of committee recommendation to vote in favor of plan (4.8); conference in office with K. Going in connection with same (.1); multiple e-mail messages to/from D. Northrop in connection with status, finalization, and filing of same (.8); multiple e-mail messages to/from K. Going and C. Gibbs



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				re: matters relevant to same (.3); participate in zoom call with Paul Hastings team re: committee agreement to revised release language (.2); follow up conference in office with K. Going in connection with same (.1); receipt and review of draft revised plan and K. Going comments to same (2.1); e-mail correspondence from S. Shelley re: debtor comments to committee notice (.1); telephone conference with (.1), then multiple e-mail messages from K. Going in connection with same (.2); e-mail correspondence to/from S. Shelley re: revised committee notice, status of plan revisions (.2).
B320 01/31/23	Plan and Disclosure Statement D. Northrop	0.60	384.00	Review solicitation versions of the Debtors' second amended joint liquidating chapter 11 plan, related disclosure statement, plan supplement, amendment to plan supplement, and other related court filings (0.4); coordinate preparation of hard copy of complete set of all documents for K. Going (0.2).
B320 01/31/23	Plan and Disclosure Statement D. Northrop	1.50	960.00	Review draft notice of revised Committee recommendation regarding plan voting and third-party releases (0.1);



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Task / Date	Desc. / Name	Hours	Amount	Description
				e-mail correspondence with S. Lutkus regarding revision to same (0.1); draft certificate of service for same (0.2); finalize notice for filing on the ECF case docket (0.1); multiple e-mails with S. Lutkus regarding filing of notice of revised Committee recommendation (0.5); review proposed revisions to the notice received from Debtors' counsel (0.1); further revise the notice (0.1); finalize revised notice (now styled notice of Committee recommendation to unsecured creditors to vote to accept the Debtors' chapter 11 plan) (0.1); file same on the ECF case docket (0.2).
B320 01/31/23	Plan and Disclosure Statement D. Northrop	0.30	192.00	Review (i) notice of hearing on R. Shirole's emergency motion for temporary allowance of claims, as amended, for voting purposes, (ii) third amended joint liquidating chapter 11 plan of Mining Project Wind Down Holdings Inc. and its Debtor affiliates, and (iii) notice of filing of redline of amended joint liquidating chapter 11 plan of Mining Project Wind Down Holdings, Inc. (f/k/a Compute North Holdings, Inc.) and its Debtor affiliates (0.2);



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Task / Date	Desc. / Name	Hours	Amount	Description
B320 01/31/23	Plan and Disclosure Statement K. Going	7.40	10,323.00	e-mail correspondence with MWE team regarding same (0.1). Negotiations with Debtors regarding plan revisions (2.3); review Debtors' plan revisions (2.4); draft comments regarding same (1.2); call with Paul Hastings regarding Committee agreement to revised release language (.2); follow up call with S. Lutkus re same (.1); review and revise draft notice of committee recommendation to vote in favor of plan (1.1); conference with S. Lutkus regarding same (.1).
B320 01/31/23	Plan and Disclosure Statement C. Gibbs	1.00	1,680.00	Receipt and review of multiple emails re confirmation issues (0.8); conference call with Debtors' counsel re same (0.2).
		358.80	419,492.50	
Total Hours		584.10	Total For Services	657,590.50

Timekeeper Summary

Name	Hours	Rate	Amount
L. Foody	36.90	750.00	27,675.00
J. Gerber	13.90	1,125.00	15,637.50
D. Giattino	24.20	955.00	23,111.00
C. Gibbs	20.70	1,680.00	34,776.00



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Name	Hours	Rate	Amount
K. Going	80.80	1,395.00	112,716.00
J. Griffith	46.30	1,170.00	54,171.00
J. Haims	34.50	1,500.00	51,750.00
J. Hoffman	4.40	310.00	1,364.00
G. Knight	1.10	1,215.00	1,336.50
S. Lutkus	121.70	1,305.00	158,818.50
D. Northrop	66.60	640.00	42,624.00
N. Rowles	55.50	995.00	55,222.50
D. Thomson	31.90	1,035.00	33,016.50
C. Whalen	45.60	995.00	45,372.00
Totals	584.10		\$657,590.50

Task Code Summary

Task Code	Description	Hours	Amount
B110	Case Administration	30.60	23,768.50
B120	Asset Analysis and Recovery	0.40	398.00
B130	Asset Disposition	1.10	1,497.50
B140	Relief from Stay/Adequate Protection Proceedings	4.00	3,604.00
B150	Mtgs/Communications w/Creditor	79.20	93,859.50
B155	Court Hearings	5.20	6,911.00
B160	Fee/Employment Applications	37.80	33,949.00
B170	Fee/Employment Objections	0.80	578.50
B185	Assumption/Rejection of Leases	6.60	7,062.50
B190	Other Contested Matters	26.80	30,106.50
B210	Business Operations	0.80	1,116.00
B270	Utilities	1.40	1,050.00
B290	Insurance	9.30	9,727.50
B310	Claims Administration & Object	21.30	24,469.50
B320	Plan and Disclosure Statement	358.80	419,492.50
		584.10	657,590.50



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Costs and Other Charges

Date	Description	Amount
12/31/22	Computer Research VENDOR: Pacer; INVOICE #:4841559-Q42022; Date 01/04/2023 - Pacer Q4 2022 charges for Dallas	701.00
12/31/22	Computer Research VENDOR: Pacer; INVOICE #:4841559-Q42022; Date 01/04/2023 - Pacer Q4 2022 charges for Dallas	3.00
12/31/22	Computer Research VENDOR: Pacer; INVOICE #:4841559-Q42022; Date 01/04/2023 - Pacer Q4 2022 charges for Dallas	6.20
12/31/22	Computer Research VENDOR: Pacer; INVOICE #:4841559-Q42022; Date 01/04/2023 - Pacer Q4 2022 charges for Dallas	18.90
12/31/22	Computer Research VENDOR: Pacer; INVOICE #:4841559-Q42022; Date 01/04/2023 - Pacer Q4 2022 charges for Dallas	7.60
12/31/22	Computer Research VENDOR: Pacer; INVOICE #:2604266-Q42022; Date 01/04/2023 - Pacer Q4 2022 charges for Washington	14.80
12/31/22	Computer Research VENDOR: Pacer; INVOICE #:2604251-Q42022; Date 01/04/2023 - Pacer Q4 2022 charges for New York	0.40
12/31/22	Computer Research VENDOR: Pacer; INVOICE #:2604251-Q42022; Date 01/04/2023 - Pacer Q4 2022 charges for New York	3.20
01/04/23	Computer Research Computer Research, JOHN W HOFFMAN	307.98
01/04/23	Computer Research Computer Research, JOHN1 HOFFMAN	422.50
01/04/23	Computer Research Computer Research, JOHN1 HOFFMAN	14.30
01/09/23	Computer Research Computer Research, JOHN1 HOFFMAN	171.60



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Date	Description	Amount
01/10/23	Computer Research Computer Research, DANIEL THOMSON	61.75
01/10/23	Computer Research Computer Research, JOHN1 HOFFMAN	559.65
01/11/23	Computer Research Computer Research, LANDON FOODY	2,437.24
01/12/23	Transportation/Parking Curb ride share service to home for S. Lutkus after working late on Official Committee of Unsecured Creditors of Compute North Holdings, Inc., et al. matter.	24.72
01/13/23	Computer Research Computer Research, LANDON FOODY	885.63
01/16/23	Computer Research Computer Research, LANDON FOODY	761.64
01/17/23	Computer Research Computer Research, LANDON FOODY	304.66
01/17/23	Transportation/Parking Uber to home for S. Lutkus after working late on Official Committee of Unsecured Creditors of Compute North Holdings, Inc., et al. matter.	21.25
01/18/23	Miscellaneous Obtain transcript of 12/16/2022 hearing in In re Compute North Holdings, Inc., et al., Case No. 22-90273 (MI) (USBC SDTX)	26.40
01/24/23	Computer Research Computer Research, DANIEL THOMSON	152.15
01/25/23	Computer Research Computer Research, DANIEL THOMSON	1,315.60
01/30/23	Computer Research Computer Research, DANIEL THOMSON	5,050.05
01/31/23	Computer Research Computer Research, DANIEL THOMSON	614.27



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Date	Description	Amount
01/31/23	Search Fees VENDOR: LexisNexis Risk Solutions INVOICE#: 5022094-20230131 DATE: 1/31/2023 - Lexis Accurint Search Fees for January 2023	15.72
Total Costs and Other Charges		\$13,902.21
Total This Invoice		<u>\$671,492.71</u>

Exhibit D**Statement of Fees by Project Category**

Task Code	Description	Total Hours	Total Fees
B110	Case Administration	30.60	\$23,768.50
B120	Asset Analysis and Recovery	0.40	\$398.00
B130	Asset Disposition	1.10	\$1,497.50
B140	Relief from Stay/Adequate Protection Proceedings	4.00	\$3,604.00
B150	Creditor Meetings and Communication	79.20	\$93,859.50
B155	Court Hearings	5.20	\$6,911.00
B160	Fee/Employment Applications	37.80	\$33,949.00
B170	Fee/Employment Objections	0.80	\$578.50
B180	Avoidance Action Analysis	0.00	\$0.00
B185	Assumption/Rejection of Leases	6.60	\$7,062.50
B190	Other Contested Matters	26.80	\$30,106.50
B195	Non-Working Travel	0.00	\$0.00
B210	Business Operations	0.80	\$1,116.00
B220	Employee Benefits and Pensions	0.00	\$0.00
B230	DIP, Cash Collateral and Financing Issues	0.00	\$0.00
B240	Tax Issues	0.00	\$0.00
B250	Real Estate	0.00	\$0.00
B260	Board of Directors Matters	0.00	\$0.00
B270	Utilities	1.40	\$1,050.00
B280	Vendor Matters	0.00	\$0.00
B290	Insurance	9.30	\$9,727.50
B310	Claims Administration & Objections	21.30	\$24,469.50
B320	Plan and Disclosure Statement	358.80	\$419,492.50
B410	Gen. Bankruptcy Advice/Opinions	0.00	\$0.00
B420	Restructurings	0.00	\$0.00
B430	Internal Investigation	0.00	\$0.00
B450	Securities Law Issues	0.00	\$0.00
B460	General Corporate	0.00	\$0.00
TOTAL		584.10	\$657,590.50